

Qualification Summary

Key Information

Level

3

Total Qualification Time

580

Status

Available to learners

Sector

Administration

Credit Value

58

Methods of Assessment

Portfolio of evidence

Qualification Type

Occupational Qualification

Guided Learning Hours

302

Minimum Age

16





Contents

Key Information	2
Optional Units	
Units	
Staff Requirements	
Handy vocabulary of terms used in this specification	
Assessor Feedback	97
IQA Report	98

Focus Awards Level 3 Diploma in Business Administration (RQF)

QRN 601/5898/0

GLH: 580 TQT: 302 Credit: 58

Qualification Purpose:

The Focus Awards Level 3 Diploma in Business Administration (RQF) is aimed at learners in administrative roles, whether that involves working in a team environment or as a personal assistant. The qualification is also aimed at those learners working in a supervisory role or for those who may develop administrative systems as well as those in a customer facing role. It will provide learners with the skills, knowledge, understanding and competence to work in a business and administration environment.

Learners undertaking this qualification will gain an understanding of business communication, management of personal and professional development, administration, business and communication principles. Learners will also study business performance, negotiation, business skills, business document production, administrative support for businesses, equality and diversity, management and leadership, HR, and marketing.

Age Ranges

Entry is at the discretion of the centres; however learners should be 16 to undertake this qualification.

Geographical Coverage

This qualification has been accredited for use in England and Northern Ireland.

Learner Entry Requirements

There are no specific entry requirements for this qualification. It is recommended that learners have subject knowledge at level 2 or above however this is not essential.



Reasonable Adjustments and Special Considerations

Please refer to the Focus Awards 'Reasonable Adjustments and Special Considerations Policy'. A copy is available for download from the Focus Awards website at the following url: https://www.focusawards.org.uk/wp-content/uploads/2016/08/Reasonable-Adjustments.pdf

Assessment Methods

This qualification is Internally Assessed. Each learner must create a portfolio of evidence that demonstrates achievement of all the learning outcomes and assessment criteria associated with each unit.

The main pieces of evidence for the portfolio could include some or all of the following:

- Assessor observation
- Witness testimony
- Learner product
- Worksheets
- Assignments/projects/reports
- Record of oral and written questioning
- Learner and peer reports
- Recognition of prior learning (RPL)

Progression Routes

Learners who wish to progress from this qualification may use this qualification as a basis for employment or alternatively may progress on to:

• Focus Awards Level 4 NVQ Diploma in Business Administration

Supporting Material and Useful Websites

- www.focusawards.org.uk/qualifications
- www.skillscfa.org
- ofqual.gov.uk



Qualification Structure

To achieve the Focus Awards Level 3 Diploma in Business Administration (RQF), learners must achieve a minimum of 58 credits. The credits must be achieved in accordance with the criteria set out below:

- 27 credits from the Mandatory units.
- 13 credits from Group B optional units.
- 10 credits from Group C optional units.
- 8 credits from Group D optional units.
- 40 credits must be achieved through the completion of units at Level 3 or above.

Mandatory Units

Unit Title	Unit Reference	Level	Credit	Guided Learning Hours
Communicate in a business environment	Y/506/1910	3	4	24
Manage personal and professional development	T/506/2952	3	3	12
Principles of business communication and information	R/506/1940	3	4	27
Principles of administration	Y/506/1941	3	6	27
Principles of business	D/506/1942	3	10	74

Optional Group B

Unit Title	Unit Reference	Level	Credit	Guided Learning Hours
Contribute to the improvement of business performance	D/506/1911	3	6	33
Negotiate in a business environment	H/506/1912	3	4	18
Develop a presentation	K/506/1913	3	3	11
Deliver a presentation	M/506/1914	3	3	17
Create bespoke business documents	T/506/1915	3	4	23
Contribute to the development and implementation of an information system	A/506/1916	3	6	21
Monitor information systems	F/506/1917	3	8	43
Evaluate the provision of business travel or accommodation	J/506/1918	3	5	30
Provide administrative support in schools	L/506/1919	3	5	33
Administer parking and traffic challenges, representations and civil parking appeals	F/506/1920	3	5	31
Administer statutory parking and traffic appeals	R/506/1923	3	6	42
Administer parking and traffic debt recovery	T/506/1932	3	5	35
Administer legal files	J/506/1935	3	5	31
Build legal case files	L/506/1936	3	5	32
Manage legal case files	Y/506/1938	3	5	32
Manage an office facility	K/506/1944	3	4	21
Analyse and present business data	M/506/1945	3	6	24
Produce business documents	Y/506/1809	2	3	24
Store and retrieve information	R/506/1811	2	4	19
Produce minutes of meetings	Y/506/1812	2	3	13



Handle mail	D/506/1813	2	3	15
Prepare text from shorthand	M/506/1816	2	6	46
Prepare text from recorded audio instruction	T/506/1817	2	4	15
Maintain and issue stationery and supplies	Y/506/2295	2	3	18
Contribute to the organisation of an event	L/506/1869	2	3	23
Organise business travel or accommodation	D/506/1875	2	4	23
Provide administrative support for meetings	H/506/1876	2	4	28
Administer human resource records	T/506/1879	2	3	28
Administer the recruitment and selection process	A/506/1883	2	3	25
Administer parking dispensations	R/506/1887	2	3	25
Administer finance	R/506/1890	2	4	21
Buddy a colleague to develop their skills	M/506/1895	2	3	19
Employee rights and responsibilities	L/506/1905	2	2	16
Support environmental sustainability in a business environment	R/506/1954	4	4	38
Resolve administrative problems	D/506/1956	4	6	56
Prepare specifications for contracts	H/506/1957	4	4	23
Prepare text notes from touch typing	K/506/1815	2	4	26

Optional Group C

Unit Title	Unit Reference	Level	Credit	Guided Learning Hours
Promote equality, diversity and inclusion in the workplace	T/506/1820	3	3	15
Manage team performance	A/506/1821	3	4	21
Manage individuals' performance	J/506/1921	3	4	20
Manage individuals' development in the workplace	L/506/1922	3	3	10
Chair and lead meetings	Y/506/1924	3	3	10
Encourage innovation	J/506/2292	3	4	14
Procure products and/or services	M/506/1928	3	5	35
Implement change	T/506/1929	3	5	28
Implement and maintain business continuity plans and processes	K/506/1930	3	4	25
Participate in a project	F/506/1934	3	3	19
Develop and maintain professional networks	J/506/1949	4	3	15
Develop and implement an operational plan	Y/506/1955	4	5	24
Manage physical resources	K/506/1989	4	4	26
Prepare for and support quality audits	K/506/1992	4	3	17
Manage a budget	A/506/1995	4	4	26
Manage a project	R/506/1999	4	7	38
Manage business risk	L/506/2004	4	6	27
Recruitment, selection and induction practice	H/506/2042	4	6	33
Organise and deliver customer service	L/506/2150	3	5	27
Resolve customers' complaints	R/506/2151	3	4	22
Using email	T/502/4301	3	3	20
Word processing software	Y/502/4629	3	6	45
Website software	Y/502/4632	3	10	40
Spreadsheet software	J/502/4626	3	6	45
Presentation software	T/502/4623	3	8	45
Bespoke software	J/502/4397	3	4	30
Database software	T/502/4556	3	6	45



Optional Group D

Unit Title	Unit Reference	Level	Credit	Guided Learning Hours
Principles of leadership and management	D/506/1925	3	8	50
Principles of market research	K/502/9933	3	5	40
Principles of marketing and evaluation	T/502/9935	3	7	50
Principles of digital marketing and research	F/502/9937	3	7	50
Principles of marketing stakeholder relationships	J/502/9938	3	3	16
Understand the customer service environment	Y/506/2152	3	5	40
Understand the legal context of business	D/506/1939	3	6	44
Principles of Social Media within a business	R/503/9324	3	6	42

Units

Communicate in a business environment					
Y/506/1910					
3					
24					
4					

Unit details: This unit aims to develop the knowledge and skills required to communicate in a business environment. Upon completion of this unit, learners will be able to communicate in business both in writing and verbally.

verb	pally.		
	ning Outcome	Asses	sment Criterion
The	The learner will:		earner can:
1	Understand the requirements of	1.1	Analyse the communication needs of internal and external
	written and verbal communication		stakeholders
		1.2	Analyse the different communication models that support
			administration
		1.3	Evaluate the effectiveness of different communication systems
		1.4	Explain the factors that affect the choice of communication
			media
		1.5	Explain the importance of using correct grammar, sentence
			structure, punctuation, spelling and conventions in business
			communications
		1.6	Explain the factors to be taken into account in planning and
			structuring different communication media
		1.7	Explain ways of overcoming barriers to communication
		1.8	Explain the use of communications theories and body language
		1.9	Explain proof-reading techniques for business communications
2	Be able to communicate in writing	2.1	Identify the purpose and audience of the information to be
	in business		communicated
		2.2	Select communication media that are appropriate to the
			audience and information to be communicated
		2.3	Present information in the format, layout and style that is
			appropriate to the information to be communicated
		2.4	Follow agreed business practices when communicating in
			writing
		2.5	Adapt the style and content of a communication, appropriate to
			specific audiences
		2.6	Present written communications that are clear, expressed in
			correct grammar and reflect what is intended
		2.7	Meet agreed deadlines in communicating with others
3	Be able to communicate verbally in	3.1	Identify the nature, purpose, recipients and intended use of the
	business		information to be communicated
		3.2	Use language that is appropriate for the audiences' needs
		3.3	Use appropriate body language and tone of voice to reinforce
			messages
		3.4	Identify the meaning and implications of information that is
			communicated verbally
		3.5	Confirm that a recipient has understood correctly what has



		been communicated
3	3.6	Respond in a way that is appropriate to the situation and in
		accordance with organisational policies and standards

Unit Title:	Nanage personal and professional development				
Unit No	T/506/2952				
Level:	3				
GLH:	12				
Credit:	3				

Unit details: This unit aims to develop knowledge and skills required when managing personal and professional development. Upon completion of this unit, learners will be able to identify and fulfil personal and professional development requirements and to be able to communicate verbally in business.

dev	development requirements and to be able to communicate verbally in business.					
Lea	ning Outcome	Asses	sment Criterion			
The	learner will:	The le	The learner can:			
1.	Be able to identify personal and professional development	1.1	Compare sources of information on professional development trends and their validity			
	requirements	1.2	Identify trends and developments that influence the need for professional development			
		1.3	Evaluate their own current and future personal and professional development needs relating to the role, the team and the organisation			
2.	Be able to fulfil a personal and professional development plan	2.1	Evaluate the benefits of personal and professional development			
		2.2	Explain the basis on which types of development actions are selected			
2	Be able to fulfil a personal and professional development plan	2.3	Identify current and future likely skills, knowledge and experience needs using skills gap analysis			
		2.4	Agree a personal and professional development plan that is consistent with business needs and personal objectives			
		2.5	Execute the plan within the agreed budget and timescale			
		2.6	Take advantage of development opportunities made available by professional networks or professional bodies.			
3.	Be able to maintain the relevance of a personal and professional	3.1	Explain how to set up specific, measurable, achievable, realistic and time-bound (SMART) objectives			
	development plan	3.2	Obtain feedback on performance from a range of valid sources			
		3.3	Review progress toward personal and professional objectives			
		3.4	Amend the personal and professional development plan in the light of feedback received from others			

Unit Title:	Principles of business communication and information
Unit No	R/506/1940
Level:	3
GLH:	27
Credit:	4

Unit details: This unit aims to develop knowledge and understanding regarding the key principles of business communication and information. Upon completion of this unit, learners will have developed an understanding of a variety of business principles, including negotiation in a business environment, the development and delivery of presentations, the creation of bespoke business documents, and the use of information systems.

	,		Assessment Criterion		
Learning Outcome					
The learner will:		1	The learner can:		
1.	Understand negotiation in a	1.1	Explain the importance of negotiation in a business		
	business environment		environment		
		1.2	Explain the features and uses of different approaches to		
			negotiation		
		1.3	Identify the components of negotiation tactics		
2.	Understand how to develop and	2.1	Explain the different types of presentation and their		
	deliver presentations		requirements		
		2.2	Explain how different resources can be used to develop a		
			presentation		
		2.3	Explain different methods of giving presentations		
		2.4	Explain best practice in delivering presentations		
		25	Explain how to collect and use feedback on a presentation		
3	Understand how to create bespoke	3.1	Explain the characteristics of bespoke documents		
	business documents	3.2	Explain the factors to be taken into account in creating and		
			presenting business documents		
		3.3	Explain the legal requirements and procedures for gathering		
			information for bespoke documents		
		3.4	Explain techniques to create bespoke business documents		
		3.5	Explain how to gain approval of bespoke documents		
4	Understand information systems in	4.1	Explain the typical stages of information system development		
	a business environment	4.2	Analyse the benefits and limitations of different information		
			systems		
		4.3	Explain legal, security and confidentiality requirements for		
			information systems in a business environment		
		4.4	Explain how to monitor the use and effectiveness of an		
			information system		

Unit Title:	Principles of administration
Unit No	Y/506/1941
Level:	3
GLH:	27
Credit:	6

Unit details: This unit aims to develop knowledge and understanding regarding administration as well as introducing learners to the key principles of administration. Upon completion of this unit, learners will have developed an understanding of a variety of administration principles, including the management of an office facility, health and safety in a business environment, and the supervision of an administration team. Learners will also present knowledge of minute taking, chairing, leading and managing meetings, and event organisation.

Learning Outcome		Asses	sment Criterion
The learner will:		The le	earner can:
1.	Understand how to manage an office facility	1.1	Explain the legal requirements relating to the management of office facilities
		1.2	Describe the typical services provided by an office facility
		1.3	Explain how to establish office management procedures
		1.4	Explain how to manage office resources
		1.5	Explain techniques to monitor and manage work flows
		1.6	Explain typical support and welfare facilities for office workers
2.	Understand health and safety in a	2.1	Explain the legal obligations of the employer for health and
	business environment		safety in the workplace
		2.2	Explain an individual's responsibilities for health and safety in
			the workplace
		2.3	Describe accident and emergency procedures
3.	Understand how to take minutes of	3.1	Explain the purpose of meeting minutes
	meetings	3.2	Explain the legal implications of meeting minutes
		3.3	Explain the importance of accuracy in minute taking
		3.4	Describe what should and should not be included in different
			types of meeting minutes
		3.5	Describe how to take notes during meetings
4.	Understand how to chair, lead and manage meetings	4.1	Explain the features and purpose of different types of formal and informal meeting
		4.2	Explain the role and responsibilities of the chair
		4.3	Explain the role of others in a meeting
		4.4	Explain techniques to facilitate a meeting
		4.5	Explain the information requirements of a meeting before, during and after a meeting
5.	Understand how to supervise an	5.1	Explain the use of targets and budgets to manage workloads
	administrative team	5.2	Explain how to allocate work to individual team members
		5.3	Explain different quality management techniques to manage the performance of an administrative team
		5.4	Explain the techniques used to identify the need for improvements in team outputs and standards
6.	Understand how to organise events	6.1	Explain the characteristics, requirements and purposes of different types of events
		6.2	Explain the types of information and information sources needed to organise an event
		6.3	Explain how to plan an event
		6.4	Explain how to identify the right resources from an event plan
		6.5	Describe the likely types of information needed by delegates
			before, during and after an event

Unit Title:	Principles of business
Unit No	D/506/1942
Level:	3
GLH:	74
Credit:	10

Unit details: This unit aims to develop knowledge and understanding regarding business and introduces learners to the key principles of business. Upon completion of this unit, learners will be able to develop an understanding of a variety of business principles, including business markets, business innovation and growth, and sales and marketing. Learners will also present knowledge of financial management and business budgeting.

Learning Outcome		Assessment Criterion		
The learner will:		The learner can:		
1.	Understand business markets	1.1	Explain the characteristics of different markets	
		1.2	Explain the nature of interactions between businesses within a	
			market	
		1.3	Explain how an organisation's goals may be shaped by the	
			market in which it operates	
		1.4	Describe the legal obligations of a business	
2.	Understand business innovation	2.1	Define business innovation	
	and growth	2.2	Explain the uses of models of business innovation	
		2.3	Identify sources of support and guidance for business	
			innovation	
		2.4	Explain the process of product or service development	
		2.5	Explain the benefits, risks and implications associated with	
			innovation	
3.	Understand financial management	3.1	Explain the importance of financial viability for an organisation	
		3.2	Explain the consequences of poor financial management	
		3.3	Explain different financial terminology	
4.	Understand business budgeting	4.1	Explain the uses of a budget	
		4.2	Explain how to manage a budget	
5.	Understand sales and marketing	5.1	Explain the principles of marketing	
		5.2	Explain a sales process	
		5.3	Explain the features and uses of market research	
		5.4	Explain the value of a brand to an organisation	
		5.5	Explain the relationship between sales and marketing	

Unit Title:	Contribute to the improvement of business performance
Unit No	D/506/1911
Level:	3
GLH:	33
Credit:	6

Unit details: This unit aims to develop the knowledge and skills required to contribute to the improvement of business performance. Upon completion of this unit, learners will have developed an understanding of the key principles associated with resolving business problems and an understanding of improvement techniques and processes. Learners will be able to apply this knowledge when solving problems in business and when contributing to the improvement of business activities.

Lea	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand the principles of	1.1	Explain the use of different problem-solving techniques		
	resolving business problems	1.2	Explain the organisational and legal constraints relating to		
			problem-solving		
		1.3	Describe the role of stakeholders in problem-solving		
		1.4	Describe the steps in the business decision-making process		
		1.5	Analyse the implications of adopting recommendations and implementing decisions to solve business problems		
2.	Understand improvement techniques and processes	2.1	Describe the purpose and benefits of continuous improvement		
	·	2.2	Analyse the features, use and constraints of different		
			continuous improvement techniques and models		
		2.3	Explain how to carry out a cost-benefit analysis		
		2.4	Explain the importance of feedback from customers and other		
			stakeholders in continuous improvement		
3.	Be able to solve problems in	3.1	Identify the nature, likely cause and implications of a problem		
	business	3.2	Evaluate the scope and scale of a problem		
		3.3	Analyse the possible courses of action that can be taken in		
			response to a problem		
		3.4	Use evidence to justify the approach to problem-solving		
		3.5	Develop a plan and success criteria that are appropriate to the nature and scale of a problem		
		3.6	Obtain approval to implement a solution to a problem		
		3.7	Take action to resolve or mitigate a problem		
		3.8	Evaluate the degree of success and scale of the implications of a solved problem		
4.	Be able to contribute to the	4.1	Identify the nature, scope and scale of possible contributions		
	improvement of activities		to continuous improvement activities		
		4.2	Measure changes achieved against baseline data		
			Calculate performance measures relating to cost, quality and delivery		
		4.3	Calculate performance measures relating to cost, quality and delivery		
		4.4	Justify the case for adopting improvements identified with evidence		
		4.5	Develop standard operating procedures and resource plans that are capable of implementing agreed changes		

Unit Title:	Negotiate in a business environment
Unit No	H/506/1912
Level:	3
GLH:	18
Credit:	4

Unit details: This unit aims to develop the knowledge and skills required to negotiate within a business environment and introduce learners to the principles underpinning negotiation. Upon completion of this unit, learners will be able to prepare for business negotiations and carry out business negotiations.

Learning Outcome		Asses	Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the principles	1.1	Describe the requirements of a negotiation strategy		
	underpinning negotiation	1.2	Explain the use of different negotiation techniques		
		1.3	Explain how research on the other party can be used in negotiations		
		1.4	Explain how cultural differences might affect negotiations		
2.	Be able to prepare for business	2.1	Identify the purpose. Scope and objectives of the negotiation		
	negotiations	2.2	Explain the scope of their authority for negotiating		
		2.3	Prepare a negotiating strategy		
		2.4	Prepare fall-back stances and compromises that align with the negotiating strategy and priorities		
		2.5	Assess the likely objectives and negotiation stances of the other party		
		2.6	Research the strengths and weaknesses of the other party		
3.	Be able to carry out business negotiations	3.1	Carry out negotiations within responsibility limits in a way that optimises opportunities		
		3.2	Adapt the conduct of the negotiation in accordance with changing circumstances		
		3.3	Maintain accurate records of negotiations, outcomes and agreements made		
		3.4	Adhere to organisational policies and procedures, and legal and ethical requirements when carrying out business negotiations		

	701					
			Develop a presentation			
Unit No K/506/1913						
Leve	el:	3				
GLH		11				
Cred	dit:	3				
Unit	details: This unit	aims to develop the	knowle	dge and skills required to develop a presentation		
Lear	ning Outcome		Asses	sment Criterion		
The	learner will:		The le	earner can:		
1.	Understand how	w to develop a	1.1	Explain best practice in developing presentations		
	presentation		1.2	Explain who needs to be consulted on the development of a		
				presentation		
			1.3	Explain the factors to be taken into account in developing a		
				presentation		
			1.4	Analyse the advantages and limitations of different		
				communication media		
2.	Be able to deve	lop a presentation	2.1	Identify the purpose, content, style, timing and audience for a		
				presentation		
			2.2	Select a communication media that is appropriate to the		
				nature of a presentation, message and audience		
			2.3	Tailor a presentation to fit the timescale and audience's needs		
			2.4	Prepare a presentation that is logically structured, summarises		
				the content and addresses the brief		
			2.5	Take action to ensure that a presentation adheres to		
				organisational guidelines and policies		
			2.6	Develop materials that support the content of a presentation		

Unit Title:	Deliver a presentation			
Unit No	M/506/1914			
Level:	3			
GLH:	17			
Credit: 3				
Unit details: This unit aims to develop the knowledge and skills required to deliver a presentation. Upon				
completion of this unit learners will be able to prepare for and deliver a precentation				

COIII	completion of this unit, learners will be able to prepare for and deliver a presentation.				
Learning Outcome			Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the principles	1.1	Analyse the advantages and limitations of different methods		
	underpinning the delivery of		of, and media for, making presentations		
	presentations	1.2	Explain how the type and size of the audience affects the		
			delivery of a presentation		
		1.3	Explain the factors to be taken into account in developing		
			contingency plans when delivering presentations		
		1.4	Explain voice projection and timing techniques when		
			delivering presentations		
		1.5	Explain the factors to be taken into account in responding to		
			questions from an audience		
		1.6	Explain different methods for evaluating the effectiveness of a		
			presentation		
2.	Be able to prepare to deliver a	2.1	Confirm the layout of the venue and correct functioning of the		
	presentation		equipment and resources prior to making a presentation		
		2.2	Develop contingency plans for potential equipment and		
			resource failures		
		2.3	Take action to ensure that the presentations fits the time slot		
			available		
3.	Be able to deliver a presentation	3.1	Speak clearly and confidently, using language that is		
		-	appropriate for the topic and audience		
		3.2	Vary their voice tone, pace and volume appropriately when		
		2.2	delivering a presentation		
		3.3	Use body language in a way that reinforces messages		
		3.4	Use equipment and resources effectively when delivering a		
			presentation		
		3.5	Deliver a presentation within the agreed timeframe		
		3.6	Respond to questions in a way that meets the audience's		
			needs		
		3.7	Evaluate the effectiveness of a presentation		

Unit Title:	Create bespoke business documents			
Unit No	T/506/1915			
Level:	3			
GLH:	23			
Credit:	4			

Unit details: This unit aims to develop the knowledge and skills required to create bespoke business documents. Upon completion of this unit, learners will understand how to create bespoke business documents and will be able to apply this knowledge when designing and creating bespoke business documents.

able to apply this knowledge when designing and creating bespoke business documents.					
Lear	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand how to create bespoke	1.1	Explain the use of bespoke business documents		
	business documents	1.2	Describe the factors to be taken into account in selecting the		
			appropriate method of presenting a business document		
		1.3	Describe the use of technology to create bespoke business		
			documents		
		1.4	Explain the purpose and requirements of corporate identity in		
			bespoke business documents		
		1.5	Analyse different design techniques used to create attractive		
			bespoke business documents		
		1.6	Explain the factors to be taken into account in evaluating the		
			impact of bespoke business documents		
2.	Be able to design bespoke business	2.1	Confirm the purpose, nature, content, style, quality standards,		
	documents		audience and deadline of the document		
		2.2	Identify the optimum method of presenting the document		
		2.3	Create design options that meet the specification		
		2.4	Take into account feedback from stakeholders		
3.	Be able to create bespoke business	3.1	Include content that meets the brief, is accurate and		
	documents		grammatically correct		
		3.2	Use design techniques to create documents that meet the		
			specification		
		3.3	Integrate non-text items into the agreed layout		
		3.4	Present documents within the agreed timescale		

Unit Title:	Contribute to the development and implementation of an information system
Unit No	A/506/1916
Level:	3
GLH:	21
Credit:	6

Unit details This unit aims to develop the knowledge and skills required to contribute to the development and implementation of an information system. Upon completion of this unit, learners will have developed an understanding of the design and implementation of an information system.

Learning Outcome					
The learner will:			Assessment Criterion The learner can:		
1.	Understand the design and	1.1	Explain the types of information to be managed by a system		
	implementation of an	1.2	Explain how information will be used and by whom		
	information system	1.3	Explain who needs to be consulted in the design and		
			implementation of an information system and why		
		1.4	Explain the impact of legal and organisational security and		
			confidentiality requirements for the design and		
			implementation of an information system		
2.	Be able to contribute to the	2.1	Confirm the purpose, use and features of an information		
	development of an information		system		
	system	2.2	Identify the information that will be managed by the system		
		2.3	Confirm requirements for reporting information		
		2.4	Recommend the functions that will be used to manipulate and		
			report information		
		2.5	Develop guidance for the use of an information system that is		
			accurate and easy to understand		
		2.6	Recommend user access and security levels for the		
			information system		
		2.7	Make contributions to the development of an information		
			system that are consistent with business objectives and values		
			and within budgetary constraints		
		2.8	Participate in system tests in accordance with the		
			specification		
3.	Be able to contribute to the	3.1	Implement the information system in accordance with the		
	implementation of an		plan, minimising disruption to business		
	information system	3.2	Confirm that staff are trained to use the system prior to its		
			launch		
		3.3	Resolve or report problems or faults with the information		
			system within the limits of their own authority		
		3.4	Adhere to organisational policies and procedures, and legal		
			and ethical requirements in the implementation of an		
			information system		

Unit Title:	Monitor information systems	
Unit No	-/506/1917	
Level:	3	
GLH:	43	
Credit:	8	

Unit details This unit aims to develop the knowledge and skills required to monitor information systems. Upon completion of this unit, learners will have an understanding of how information systems are used and will be able to monitor information systems.

to m	to monitor information systems.				
Lear	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand how information	1.1	Explain how the intended use of reports affects the choice of		
	systems are used		format and language		
		1.2	Explain how the audience of reports affects the choice of format and language		
		1.3	Explain the features of different problem-solving techniques related to information systems		
		1.4	Evaluate the suitability of possible problem-solving actions related to information systems		
		1.5	Explain techniques to validate the reliability of information		
		1.6	Analyse the suitability of different evaluation techniques related to information systems		
		1.7	Assess the potential consequences of breaches of confidentiality		
		1.8	Evaluate the potential consequences of publishing reports containing inaccurate or unsubstantiated information		
2.	Be able to monitor information systems	2.1	Develop a plan to monitor information systems that specifies objectives, scope, timescale, resource implications, the techniques to be used and reporting requirements		
		2.2	Carry out monitoring activities in accordance with the plan		
		2.3	Provide training and support to system users that is appropriate to their needs		
		2.4	Identify the cause of problems with an information system		
		2.5	Suggest solutions to problems with an information system		
		2.6	Recommend adaptations to the system in response to identified problems or developments		
		2.7	Adhere to organisational policies and procedures, legal and ethical requirements when monitoring information systems		

Unit Title:	Evaluate the provision of business travel or accommodation			
Unit No	J/506/1918			
Level:	3			
GLH:	30			
Credit:	5			

Unit details This unit aims to develop the knowledge and skills required to evaluate the provision of business travel or accommodation. Upon completion of this unit, learners will have developed an understanding of the provision of business travel or accommodation arrangements. Learners will utilise this knowledge when evaluating the quality of organisational business travel or accommodation arrangements and making recommendations for improvements.

recommendations for improvements.				
Lear	Learning Outcome		Assessment Criterion	
The	The learner will:		The learner can:	
1.	Understand the provision of business travel or accommodation arrangements	1.1	Explain the factors to be taken into account in setting evaluation criteria for the provision of business travel or accommodation	
		1.2	Explain different travel or accommodation-related needs and services	
		1.3	Explain different arrangements that could be made for the provision of business travel or accommodation	
		1.4	Explain the scope of legal and organisational security and confidentiality requirements relating to business travel or accommodation	
2.	Be able to evaluate the quality of	2.1	Assess the performance of providers of travel or	
	organisational business travel or	2.2	accommodation against agreed criteria	
	accommodation arrangements	2.2	Identify instances of exceptional and inadequate performance	
		2.3	Evaluate the benefits and limitations of existing arrangements for organising business travel or accommodation	
		2.4	Identify alternative potential providers and ways of providing travel or accommodation	
3.	Be able to recommend improvements to organisational	3.1	Produce costed plans that set out different options, their benefits, limitations and implications	
	business travel or accommodation arrangements	3.2	Shortlist alternative potential providers of business travel or accommodation against agreed criteria	
		3.3	Adhere to organisational policies and procedures, and legal and ethical requirements when recommending improvements to arrangements for business travel or accommodation	

Unit Title:	Provide administrative support in schools		
Unit No	L/506/1919		
Level:	3		
GLH:	33		
Credit:	5		

Unit details This unit aims to develop the knowledge and skills required to provide administrative support in schools. Upon completion of this unit, learners will have developed an understanding of administration within a school environment and will be able to provide administrative services. Learners will be able to operate school administrative systems and procedures.

	Learning Outcome		sment Criterion		
	The learner will:		The learner can:		
1.	Understand administration within a school environment	1.1	Analyse the scope, use and requirements of a school administrative system		
		1.2	Explain how their own role contributes to the achievement of a school's goals		
		1.3	Describe the policy context, issues and initiatives that affect the work of a school administrator		
		1.4	Explain a school's administration policy and procedures for dealing with others		
		1.5	Explain the requirements and procedures for dealing with child protection and student welfare		
		1.6	Explain when it may be appropriate to override the requirement to maintain confidentiality		
2.	Be able to provide administrative	2.1	Build positive working relationships with others		
	services	2.2	Present a professional and friendly image in line with school		
			policy		
		2.3	Coordinate the content and publishing of documents in accordance with the brief		
		2.4	Organise trips, events, placements, secondments or work experience in accordance with the brief		
		2.5	Maintain facilities to the required standard		
		2.6	Adhere to organisational policies and procedures, and legal and ethical requirements when providing administrative services		
3.	Be able to operate school	3.1	Maintain accurate records		
	administrative systems and	3.2	Maintain the currency of registers, licences and contracts		
	procedures	3.3	Present reports and statistical returns on time in the agreed format		
		3.4	Select analysis and evaluation techniques that are appropriate to the purpose of the report and the nature of the information		

Unit Title:	Administer parking and traffic challenges, representations and civil parking appeals
Unit No	F/506/1920
Level:	3
GLH:	31
Credit:	5

Unit details This unit aims to develop the knowledge and skills required to administer parking traffic challenges, representations and civil parking appeals. Upon completion of this unit, learners will have an understanding of the administration of parking and traffic challenges. Learners will be able to process the receipt of, and respond to, challenges, representations and Civil Parking Notice appeals.

	Learning Outcome		Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the administration of	1.1	Explain the provisions and constraints of relevant legislation,		
	parking and traffic challenges		codes of practice, Traffic Regulation Orders and the Data		
			Protection Act		
		1.2	Explain how to access, use and interpret the information		
			needed to process challenges, representations and Civil		
			Parking Notice (CPN) appeals		
		1.3	Evaluate the importance of keeping accurate and up to date		
			records of information and decisions		
		1.4	Explain how to validate information in the administration of		
			parking and traffic challenges		
		1.5	Explain the features and use of specialist software to process		
			and record challenges, representations and traffic challenges		
		1.6	Explain the types of internal evidence needed to support		
			reliable decisions for the administration of parking and traffic		
			challenges		
		1.7	Explain when and why it may be appropriate to reactivate the		
			enforcement process		
2.	Be able to process the receipt of	2.1	Record the receipt of written challenges, representations and		
	challenges, representations and		CPN appeals		
	CPN appeals	2.2	Confirm that the information is complete, accurate, consistent		
			and valid		
		2.3	Decide whether to allow or uphold the appeal against		
			recognised eligibility criteria		
		2.4	Provide accurate advice and information on the progress and		
_			outcome of the case		
3.	Be able to respond to challenges,	3.1	Confirm that the information is complete, accurate, consistent		
	representations and CPN appeals	2.2	and valid		
		3.2	Suspend the enforcement process while cases are being		
		2.2	Obtain additional evidence where gons are identified		
		3.3	Obtain additional evidence where gaps are identified		
		3.4	Seek appropriate advice on cases beyond their level of		
		2 「	authority Refer cases havened their level of outhority to the right person		
		3.5	Refer cases beyond their level of authority to the right person		
		3.6	Inform customers of the decision and possible courses of		
		2.7	action they can take within the agreed timescale		
		3.7	Adhere to organisational policies and procedures, and legal		
			and ethical requirements when responding to challenges,		
			representations and CPN appeals		

Unit Title:	Administer statutory parking and traffic appeals
Unit No	R/506/1923
Level:	3
GLH:	42
Credit:	6

Unit details This unit aims to develop the knowledge and skills required to administer statutory parking and traffic appeals. Upon completion of this unit, learners will have an understanding of the administration of statutory parking and traffic appeals. Learners will be able to apply this knowledge when preparing case evidence for statutory parking and traffic appeals, investigating cases, and contesting statutory parking and traffic appeals.

for statutory parking and traffic appeals, investigating cases, and contesting statutory parking and traffic appeals.				
Learning Outcome		Assessment Criterion		
The learner will:		The le	earner can:	
1.	Understand the administration of	1.1	Explain the requirements, rules and constraints of relevant	
	statutory parking and traffic		legislation, codes of practice and the Data Protection Act	
	appeals	1.2	Explain the grounds on which someone may appeal and on	
			which they may file a statement of truth	
		1.3	Explain the evidence needed to carry out an investigation	
		1.4	Explain how to validate information for statutory parking and traffic appeals	
		1.5	Explain the requirements for preparing and presenting a case summary	
		1.6	Explain the preparations and codes of conduct relating to	
			attending a hearing for statutory parking and traffic appeals	
		1.7	Describe the actions needed to close a case and refund fees	
		1.8	Explain who needs to be informed of the outcomes of a	
			statutory appeal and why	
		1.9	Explain the features of specialist software to process and	
			record statutory appeals	
		1.10	Explain the potential consequences of not acting within the given deadline	
		1.11	Explain when and why an appeal may be referred by an	
			adjudicator to an independent person to consider mitigation	
		1.12	Explain the actions needed to reactivate the recovery process	
			after the failure of statutory parking and traffic appeals	
2.	Be able to prepare case evidence for statutory and parking appeals	2.1	Record the receipt of statutory appeal notifications or revocation orders	
		2.2	Confirm that the information is accurate and consistent	
		2.3	Notify the right person of any discrepancies	
		2.4	Meet the requirements of the deadline	
3.	Be able to investigate cases for statutory appeals	3.1	Confirm that the information supplied is accurate, valid and reliable	
		3.2	Obtain additional evidence where gaps are identified	
		3.3	Refer cases beyond their own level of authority to the right	
		2 4	Make and record decisions in statutory appeal cases on the	
		3.4	basis of the evidence provided	
		3.5	Keep the adjudicator and appellant or respondent informed of progress and outcomes	
		3.6	Adhere to organisational policies and procedures, and legal	
			and ethical requirements when investigating cases for	
			statutory appeals	
4.	Be able to contest statutory	4.1	Prepare a case summary in accordance with organisational	
			guidelines and codes of practice	



parking and traffic appeals	4.2	Collate, label and present documentation in the format required by the appeals service
	4.3	Respond promptly to requests for further information
	4.4	Inform everyone who needs to know of the outcomes of a
		statutory appeal
	4.5	Keep accurate records of information and decisions made

Unit Title:	Administer parking and traffic debt recovery
Unit No	T/506/1932
Level:	3
GLH:	35
Credit:	5

Unit details This unit aims to develop the knowledge and skills required to administer parking and traffic debt recovery. Upon completion of this unit, learners will have an understanding of the parking and traffic debt recovery process and learners will be able to apply this knowledge when administering the parking and traffic debt recovery process.

deb.	debt recovery process.				
Learning Outcome		Assessment Criterion			
The	The learner will:		The learner can:		
1.	Understand the parking and traffic debt recovery process	1.1	Explain the requirements, rules and constraints of relevant legislation, codes of practice and the Data Protection Act		
		1.2	Explain the criteria, policy and procedures relating to debt recovery		
		1.3	Analyse the role of the Traffic Enforcement Centre and magistrate's court in the debt recovery process		
		1.4	Explain the requirements of debt recovery documentation		
		1.5	Explain the features and benefits of different investigation techniques		
		1.6	Explain who needs to be informed of the outcomes of the debt recovery process and why		
		1.7	Explain the actions to be taken at each stage of the debt recovery process		
		1.8	Explain the potential consequences of an inadequate audit trail		
		1.9	Explain the actions needed to close a debt recovery case		
2.	Be able to administer the parking	2.1	Monitor the quality of the data to be registered at the Traffic		
	and traffic debt recovery process		Enforcement Centre or magistrates' court		
		2.2	Serve debt recovery documentation in accordance with organisational policy and relevant legislation		
		2.3	Prepare case evidence in accordance with organisational policy and relevant legislation		
		2.4	Make decisions on the basis of the evidence within the limits of their own authority		
		2.5	Inform everyone who needs to know of the progress and outcomes of the case		
		2.6	Monitor the performance of debt recovery agents		
		2.7	Take prompt action in the event of problems arising in the debt recovery process		
		2.8	Keep accurate and up-to-date records of actions and decisions taken		
		2.9	Adhere to organisational policies and procedures, and legal and ethical requirements when administering the parking and traffic debt recovery process		

Unit Title:	Administer legal files
Unit No	J/506/1935
Level:	3
GLH:	31
Credit:	5

Unit details This unit aims to develop the knowledge and skills required to administer legal files. Upon completion of this unit, learners will have developed an understanding of the administration of legal files and will be able to maintain, close, and archive a legal file.

Learning Outcome		Asses	sment Criterion
The learner will:		The le	earner can:
1.	Understand the administration of legal files	1.1	Explain the administrative requirements of the different legal areas being administered
		1.2	Explain the scope and limits of their own responsibilities and authority
		1.3	Explain the requirements of the duty of confidentiality
		1.4	Explain the use of specialist software for processing legal cases
		1.5	Explain the potential consequences of inadequate or inaccurate record keeping
		1.6	Describe the organisational and regulatory purpose and nature of different legal checks and searches
		1.7	Explain the organisational and regulatory purpose of a client care letter
		1.8	Explain how records of time spent on work are used
2.	Be able to maintain a legal file	2.1	Confirm the information on file is complete, accurate and valid
		2.2	Process money received from clients in accordance with organisational and regulatory requirements
		2.3	Keep fee-earners informed of actions taken, progress, developments and problems
		2.4	Take action to ensure that files are correctly labelled and dated including summaries of their contents
		2.5	Generate correspondence that conform with the requirements of house style
		2.6	Record all time spent, costs and disbursements accurately
		2.7	Generate accurate bills that conform with organisational and regulatory requirements
		2.8	Adhere to organisational policies and procedures, and legal and ethical requirements when maintaining a legal file
3.	Be able to close and archive a legal	3.1	Address any outstanding issues for a legal file
	file	3.2	Prepare accurate final bills in accordance with organisational and regulatory requirements
		3.3	Take action to ensure that closed files contain all the necessary documentation
		3.4	Confirm whether any documents need to be added to the firm's precedent, knowledge or data bank
		3.5	Close files in accordance with organisational standards and procedures when the account shows a nil balance
		3.6	Archive files in accordance with organisational and regulatory requirements



Unit Title:	Build legal case files			
Unit No	L/506/1936			
Level:	3			
GLH:	32			
Credit:	5			
Unit details This unit aims to develop the knowledge and skills required to build legal case files. Upon completion				
of this unit, learners will understand how to, and be able to, build legal case files.				
Learning Outcome		Assessment Criterion		

OI LI	of this unit, learners will understand now to, and be able to, build legal case files.				
Learning Outcome		Assessment Criterion			
The learner will:		The learner can:			
1.	Understand how to build a legal	1.1	Explain the administrative requirements of the different legal		
	case file		areas being administered		
		1.2	Explain the scope and limits of their own responsibilities and authority		
		1.3	Explain the requirements of the duty of confidentiality		
		1.4	Explain how to identify shortfalls in evidence and materials		
		1.5	Explain the features and uses of different interviewing techniques		
		1.6	Explain the use of specialist software for processing legal cases		
		1.7	Explain how to access and use sources of information and evidence		
		1.8	Explain the potential consequences of not meeting deadlines when building a legal case file		
2.	Be able to build case files	2.1	Identify gaps in evidence and materials needed		
		2.2	Carry out interviews in accordance with the principles of best practice in communication and interviewing		
		2.3	Obtain evidence and materials needed to complete the file		
		2.4	Generate correspondence that conforms with the house style		
			and regulatory requirements		
		2.5	Submit cases on time in line with internal and external deadlines		
		2.6	Complete follow-up actions in accordance with the instructions		
		2.7	Adhere to organisational policies and procedures, and legal and ethical requirements when building case files		

Unit	:Title:	Manage legal case files				
Unit No Y/506/1938						
Level: 3						
GLH	:	32				
Cred	dit:	5				
Unit	: details This unit	aims to develop the	knowled	dge and skills required to manage legal case files. Upon		
	•	it, learners will under	rstand h	ow to, and be able to, manage legal case files.		
	ning Outcome			Assessment Criterion		
The	learner will:		The le	arner can:		
1.		e management of	1.1	Explain the administrative requirement of the different legal		
	legal case files			areas being administered		
			1.2	Explain the scope and limits of their own responsibilities and		
			1.2	authority		
			1.3	Explain requirements of the duty of confidentiality		
			1.4	Describe the structure, format and contents of a case file		
			1.5	Explain how to validate information when managing a legal case file		
			1.6	Explain the requirements of processing appeals		
			1.7	Explain the potential consequences of not meeting internal and external deadlines when managing a legal case file		
2.	2. Be able to manage case files		2.1	Plan the management of a case file to meet deadlines		
			2.2	Identify the location of required documents and materials		
			2.3	Take action to ensure the file contains accurate and up-to- date information, documents and materials and is secure		
			2.4	Take action to ensure court bundles are prepared correctly		
			2.5	Generate correspondence and documents that conform with the requirements of house style and legal and procedural requirements		
			2.6	Submit documents on time		
			2.7	Process and record the hearing outcomes in accordance with organisational and procedural requirements		
			2.8	Close and archive files in accordance with organisational and regulatory requirements		
			2.9	Keep fee-earners informed of actions taken, progress, developments and problems		
			2.10	Adhere to organisational policies and procedures, and legal and ethical requirements when managing case files		

Unit Title:	Manage an office facility		
Unit No	K/506/1944		
Level:	3		
GLH:	21		
Credit:	4		

Unit details This unit aims to develop the knowledge and skills required to manage an office facility. Upon completion of this unit, learners will have developed an understanding of the management of an office facility and will be able to apply this when managing and maintaining an office facility.

and	and will be able to apply this when managing and maintaining an office facility.				
Lear	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand the management of an office facility	1.1	Explain the requirements of establishing and implementing office management procedures		
	,	1.2	Explain how to manage the effectiveness of work and systems		
		1.3	Explain how to manage any constraints attached to office facilities and related budgets		
		1.4	Explain the factors to be taken into account in the design of office systems, procedures and guidance documents		
		1.5	Explain how to create an environment that is conducive to productive work		
2.	Be able to manage and maintain an	2.1	Maintain equipment and consumables to agreed levels		
	office facility	2.2	Establish to evaluate the effectiveness of office systems and procedures		
		2.3	Review the effectiveness of office systems and procedures to meet users' needs, adapting them to meet changing demands		
		2.4	Manage the maintenance of office equipment to meet users' needs and expectations		
		2.5	Manage effective relationships with suppliers		
		2.6	Take action to ensure that administrative services are provided to agreed standards		

Unit Title:	Analyse and present business data			
Unit No	M/506/1945			
Level:	3			
GLH:	24			
Credit:	6			

Unit details This unit aims to develop the knowledge and skills required to analyse and present business data. Upon completion of this unit, learners will have developed an understanding of the analysis and presentation of business data. Learners will be able to analyse both quantitative and qualitative business data and will also be able to present this analysis appropriately.

able to present this analysis appropriately.				
Learning Outcome		Assessment Criterion		
The learner will:		The learner can:		
1.	Understand the analysis and	1.1	Explain the uses and limitations of primary and secondary data	
	presentation of business data	1.2	Explain the uses and limitations of quantitative and qualitative	
			data	
		1.3	Evaluate the issues relating to the validity and reliability of	
			data and its analysis	
		1.4	Explain the use of IT tools to carry out research	
		1.5	Assess the risks attached to making judgments based on	
			limited or unrepresentative samples	
		1.6	Assess the risks attached to generalising research findings	
		1.7	Explain different formats and techniques for the presentation	
			of the analysis	
2.	Be able to analyse quantitative and	2.1	Agree the parameters of the analysis	
	qualitative business data	2.2	Clarify any ethical requirements of the analysis	
		2.3	Organise the data in a way that will facilitate its analysis	
		2.4	Select valid and reliable data analysis methods and techniques	
			that are appropriate to the data and analysis objectives	
		2.5	Apply analytical techniques that are appropriate to the	
			purpose of the research and the nature of the data	
		2.6	Confirm the accuracy of data analysis and make necessary	
			adjustments	
		2.7	Draw conclusions that are valid and supported by evidence	
3.	Be able to present the analysis of	3.1	Present data in the agreed reporting format and house style	
	business data	3.2	Acknowledge the limitations of the analysis	
		3.3	Reference data sources	

Unit Title:	Produce business documents		
Unit No	Y/506/1809		
Level:	2		
GLH:	24		
Credit:	3		

Unit details This unit aims to develop the knowledge and skills required to produce business documents. Upon completion of this unit, learners will be able to prepare and distribute business documents.

completion of this unit, learners will be able to prepare and distribute business documents.					
Learning Outcome		Asses	Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand how to prepare business documents	1.1	Explain the requirements for language, tone, image and presentation for different documents		
		1.2	Explain how to integrate images into documents		
		1.3	Describe how corporate identity impacts upon document production		
		1.4	Explain the requirements of data protection, copyright and intellectual property legislation relating to document production		
		1.5	Describe organisational procedures for version control		
		1.6	Describe security requirements relating to document production		
2.	Be able to prepare business documents	2.1	Identify the purpose, audience, content, style, format and deadlines of a document		
		2.2	Use document production resources in line with organisational guidelines		
		2.3	Use correct grammar, spelling, punctuation and sentence structure		
		2.4	Produce documents that meet the requirements within the agreed timescale		
3.	Be able to distribute business documents	3.1	Provide final documents in the appropriate medium for authorised readers		
		3.2	Specify restrictions and distribution lists in accordance with the requirements		
		3.3	Maintain the requirements of security in the production, distribution and storage of documents		

Unit Title:	Store and retrieve information	
Unit No	R/506/1811	
Level:	2	
GLH:	19	
Credit:	4	
Unit details. This unit aims to develop the knowledge and skills required to store and retrieve information. Upon		

Unit details This unit aims to develop the knowledge and skills required to store and retrieve information. Upon completion of this unit, learners will be able to gather, store and retrieve information.

completion of this unit, learners will be able to gather, store and retrieve information.					
Learning Outcome		Asses	Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand information storage and retrieval	1.1	Describe systems and procedures for storing and retrieving information		
		1.2	Outline legal and organisational requirements for information security and retention		
		1.3	Explain how to create filing systems to facilitate information identification and retrieval		
		1.4	Explain how to use different search techniques to locate and retrieve information		
		1.5	Describe what to do when problems arise when storing or retrieving information		
2.	Be able to gather and store	2.1	Gather the information required within the agreed timescale		
	information	2.2	Store files and folders in accordance with organisational procedures		
		2.3	Store information in approved locations		
		2.4	Adhere to organisational policies and procedures, legal and ethical requirements		
3.	Be able to retrieve information	3.1	Confirm information to be retrieved and its intended use		
		3.2	Retrieve the required information within the agreed timescale		

Ur	nit Title:	Produce minutes of meetings			
Unit No Y/506/1812					
Le	Level: 2				
Gl	.H:	13			
Cr	Credit: 3				
Ur	nit details This unit	t aims to develop the	knowle	dge and skills required to produce minutes of meetings. Upon	
СО	mpletion of this ur	nit, learners will be ab	le to tal	ke notes of meetings and then produce minutes of meetings.	
Le	arning Outcome		Asses	sment Criterion	
Th	e learner will:		The le	earner can:	
1.	Understand ho	w to take minutes	1.1	Explain the purpose of different types of minutes and other	
				meeting records	
			1.2	Explain the legal requirements of formal minutes	
			1.3	Describe organisational conventions for producing minutes	
			1.4	Describe responsibilities of the minute taker in a meeting	
			1.5	Explain why it is important to maintain confidentiality of	
				meetings, discussions and actions	
			1.6	Explain why it is necessary to record who proposed and	
				seconded suggestions and changes	
2.	Be able to take	notes of meetings	2.1	Take accurate notes of the attendance, proceedings, areas of	
				discussion and agreed actions of meetings	
			2.2	Record allocated responsibilities for agreed actions	
3.	Be able to proc	luce minutes of	3.1	Transcribe notes accurately into meeting minutes using	
	meetings			correct grammar, punctuation and sentence structure and in	
				the agreed style	

Include agreed attachments or appendices

Distribute minutes to the agreed distribution list

Maintain the requirements of confidentiality

Obtain approval for the final documents

3.2

3.3

3.4

3.5

Unit Title:	Handle mail
Unit No	D/506/1813
Level:	2
GLH:	15
Credit:	3

Unit details This unit aims to develop the knowledge and skills required to handle mail. Upon completion of this unit, learners will be able to deal with both incoming and outgoing mail.

unit, learners will be able to deal with both incoming and outgoing mail.				
Learning Outcome		Assessment Criterion		
The learner will:		The learner can:		
1.	Understand how to deal with mail	1.1	Explain how to deal with 'junk' mail	
		1.2	Describe what to do in the event of problems arising when	
			dealing with incoming or outgoing mail	
		1.3	Describe how to operate a franking machine	
		1.4	Explain how to prepare packages for distribution	
		1.5	State organisational policies and procedures on mail handling,	
			security and the use of courier services	
		1.6	Explain the process for reporting suspicious or damaged items	
			in accordance with organisational procedures	
2.	Be able to deal with incoming mail	2.1	Sort incoming mail in line with organisational procedures	
		2.2	Distribute incoming mail and packages to the right people	
			according to the agreed schedule	
		2.3	Deal with incorrectly addressed and 'junk' mail in accordance	
			with organisational procedures	
3.	Be able to deal with outgoing mail	3.1	Organise the collection of outgoing mail and packages on time	
		3.2	Identify the best option for dispatching mail according to the	
			required degree of urgency, size and value of the item	
		3.3	Dispatch outgoing mail on time	

Unit Title:	Prepare text from shorthand	
Unit No	M/506/1816	
Level:	2	
GLH:	46	
Credit:	6	
Unit dataile. This unit aims to day along the knowledge and skills required to prepare toyt from shorthand. Unon		

Unit details This unit aims to develop the knowledge and skills required to prepare text from shorthand. Upon completion of this unit, learners will be able to use shorthand to prepare text.

COIII	completion of this unit, learners will be able to use shorthand to prepare text.				
Learning Outcome		Asses	Assessment Criterion		
The learner will:		The learner can:			
1.	Understand how to use shorthand	1.1	Explain the importance of confirming the purpose of the text		
	to create text		and intended audience		
		1.2	Describe techniques that may be used when taking shorthand		
			notes		
		1.3	Explain the consequences of incorrect spelling, punctuation		
			and grammar and sentence structure, and inaccurate content		
		1.4	Explain how technology features can help to create, format		
			and check the accuracy of text		
		1.5	Describe the ways of checking produced texts for accuracy		
			and correctness		
		1.6	Describe organisational procedures for the storage, security		
			and confidentiality of information		
2.	Understand how to use shorthand	2.1	Agree the purpose, format and deadlines for texts		
	to prepare text	2.2	Take dictation using shorthand at the speed required by the		
			organisation		
		2.3	Input and format text from shorthand notes		
		2.4	Check that text is accurate and the meaning is clear and		
			correct		
		2.5	Store texts and original notes safely and securely following		
			organisational procedures		
		2.6	Present texts in the required formats and within the agreed		
			timescales		

Linit	t Title:	Prepare text from re	cordos	Laudio instruction
		coruec	a dudio mstruction	
Unit No T/506/1817				
Leve		2		
GLH	l:	15		
Cred	dit:	4		
Unit	t details This unit	aims to develop the l	knowle	dge and skills required to prepare text from recorded audio
inst	ruction.			
Lear	rning Outcome		Asses	sment Criterion
The	learner will:		The le	earner can:
1.	Understand the preparation of text from recorded notes		1.1	Explain the importance of confirming the purpose of the text and intended audience
			1.2	Describe the main features of the different types of technology than can be used for playing back recordings
			1.3	Explain how different speaking styles of those giving dictation can affect outputs
			1.4	Explain the consequences of incorrect spelling, punctuation, grammar and sentence structure, and inaccurate content
			1.5	Describe the ways of checking produced texts for accuracy and correctness
			1.6	Describe the organisational procedures for the storage, security and confidentiality of information
2.	Be able to prep	are text from	2.1	Agree the purpose, format and deadlines for texts
	recorded notes		2.2	Input the format text from audio recording
			2.3	Check that text is accurate and the meaning is clear and correct
			2.4	Store texts and original recordings safely and securely following organisational procedures
			2.5	Prepare texts in the required formats and within the agreed timescales

Unit Title:	Maintain and issue stationery and supplies				
Unit No	Y/506/2295				
Level:	2				
GLH:	18				
Credit:	3				

Unit details This unit aims to develop the knowledge and skills required to maintain and issue stationery and supplies. Upon completion of this unit, learners will be able to maintain and issue stocks of stationery and supplies.

Learning Outcome		Asses	sment Criterion
The	The learner will:		earner can:
1.	Understand the maintenance of	1.1	Describe the organisational policies, procedures and levels of
	stationery and supplies		authority in maintaining supplies
		1.2	Explain how to carry out a stock check of stationery
		1.3	Describe the types of problems that may occur with
			deliveries and stock items
		1.4	Explain how to deal with problems that occur with deliveries
			and stock items
		1.5	Explain the factors to take into account when ordering
			stationery
		1.6	Explain the benefits and limitations of different potential
			suppliers, against organisational requirements
		1.7	Explain how to calculate quantities of stationery and supplies
			to be ordered
		1.8	Describe how to dispose of or recycle waste
2.	Be able to maintain stocks of	2.1	Maintain stocks of stationery and supplies at the required
	stationery and supplies		levels
		2.2	Maintain the requirements of storage and security
		2.3	Carry out stock checks in accordance with organisational
			policies and procedures
		2.4	Chase up late or incorrect orders with suppliers
3.	Be able to issue stock of stationery	3.1	Issue stationery and supplies in accordance with
	and supplies		organisational requirements
		3.2	Maintain up-to-date records of stock issued, received and in
			storage
		3.3	Deal with unwanted or damaged stationery and supplies
		2.4	safely
		3.4	Recommend ways in which the system for receiving and
			issuing stock could be improved

Unit Title:	Contribute to the organisation of an event				
Unit No	L/506/1869				
Level:	2				
GLH:	23				
Credit:	3				

Unit details This unit aims to develop the knowledge and skills required to contribute to the organisation of an event. Upon completion of this unit, learners will be able to carry out pre-event actions, set up an event and then carry out post-event actions.

Learning Outcome Assessment Criterion			sment Criterion	
The learner will:		The learner can:		
1.	Understand event organisation	1.1	Explain the roles, responsibilities and accountabilities of individuals involved in the event	
		1.2	Explain the purpose and features of different types of events	
		1.3	Describe the type of resources needed for different types of events	
		1.4	Describe the different needs attendees may have and how to meet these	
		1.5	Explain the requirements of health, safety and security when organising events	
		1.6	Describe the types of problems that may occur during events and how to deal with them,	
2.	Be able to carry out event activities	2.1	Identify venue requirements for an event	
		2.2	Obtain resources within the agreed timescales	
		2.3	Distribute pre-event documentation to delegates in accordance with the event plan	
		2.4	Co-ordinate attendee responses within the agreed timescale	
		2.5	Identify any special requirements of event attendees	
3.	Be able to set up an event	3.1	Set up layout and resources in accordance with the event plan	
		3.2	Confirm that all identified resources are in place and meet requirements	
		3.3	Behave in a way that maintains organisational values and standards	
4	Be able to carry out post-event actions	4.1	Ensure the venue is restored to the required conditions in accordance with the terms of the contract	
		4.2	Carry out follow-up actions in accordance with the event plan and agreements made at the event	

Unit Title:	Organise business travel or accommodation				
Unit No	D/506/1875				
Level:	2				
GLH:	23				
Credit:	4				

Unit details This unit aims to develop the knowledge and skills required to organise business travel or accommodation. Upon completion of this unit, learners will be able to research business travel or accommodation options for others, and then use the outcomes of that research to make business or travel arrangements for others.

arra	arrangements for others.				
Lear	Learning Outcome		Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the organisation of	1.1	Explain any budgetary or policy constraints relating to be		
	business travel or accommodation		business travel or accommodation		
	for others	1.2	Describe financial arrangements relating to business travel or accommodation		
		1.3	Explain how to make arrangements for visas and related		
			foreign travel documents		
		1.4	Describe the procedures for obtaining or exchanging foreign		
			currency		
2.	Be able to research business travel	2.1	Identify different suppliers that are capable delivering the		
	or accommodation options for		services required within budget		
	others	2.2	Recommend travel or accommodation arrangements that		
			best meet the requirements		
		2.3	Recommend suppliers of travel or accommodation that best		
			meet the requirements		
3.	Be able to make business travel or	3.1	Confirm the requirements for travel or accommodation		
	accommodation arrangements for others	3.2	Agree arrangements that specify any limitations, prohibitions or responsibilities and which meet the requirements		
		3.3	Prepare and issue itinerary/schedule documentation that		
			reflect agreed arrangements accurately		
		3.4	Obtain travel or accommodation documentation within the required timescale		
		3.5	Confirm the acceptability of payments to be made within the		
		0.0	limits of their own authority		
		3.6	Keep up-to-date records of travel or accommodation		
			arrangements and agreed commitments		
		3.7	Adhere to organisational policies and procedures, legal and		
			ethical requirements when making business travel or		
			accommodation arrangements for others		

Unit Title:	Provide administrative support for meetings			
Unit No	H/506/1876			
Level:	2			
GLH:	28			
Credit:	4			

Unit details This unit aims to develop the knowledge and skills required to provide administrative support for meetings. Upon completion of this unit, learners will be able to make administrative preparations for meetings and also support the administration of meetings.

and also support the autimistration of meetings.				
Learning Outcome		Assessment Criterion		
The learner will:		The learner can:		
1.	Understand the administration of	1.1	Describe the purpose of the meeting and who needs to attend	
	meetings	1.2	Explain why it is important to have a minimum number of	
			attendees for a meeting	
		1.3	Explain ways to achieve maximum attendance at meetings	
		1.4	Explain the access, health, safety and security requirements	
			relating to meetings	
		1.5	Explain how to set up the resources needed for a meeting	
		1.6	Explain the responsibilities of the meeting chair and meeting	
			secretary	
		1.7	Explain the difference between formal and informal meetings	
		1.8	Explain the legal implications of formal meetings	
2.	Be able to make administrative	2.1	Book meeting venue, resources, and facilities in accordance	
	preparations for meetings		with the brief	
		2.2	Collate documents needed for a meeting	
		2.3	Distribute meeting invitations, documents and other meeting-	
			related requirements within the timescale	
		2.4	Confirm meeting attendees and any special requirements	
3.	Be able to support the	3.1	Take action to ensure that the equipment allocated for use at	
	administration of meetings		a meeting functions correctly	
		3.2	Provide support to meetings in accordance with requests	
		3.3	Ensure the venue is restored to the required conditions after	
			the meeting	
		3.4	Distribute meeting records promptly to the agreed	
			distribution list	
		3.5	Carry out any follow-up actions in accordance with the brief	

Unit Title: Administer human re		esource	esource records		
Unit No T/506/1879					
Level: 2					
GLH		28			
Cred	dit:	3			
Unit	: details: This unit	aims to develop the l	knowle	dge and skills required to administer human resource records	
Lear	ning Outcome		Asses	sment Criterion	
The	learner will:		The le	earner can:	
1.	Understand the	administration of	1.1	Explain what HR-related information needs to be kept and	
	human resourc	e (HR) records		why	
			1.2	Explain the relationship of HR to other parts of an organisation	
			1.3	Describe the impact of other organisations on HR activities	
			1.4	Describe the features and uses of organisational systems for	
				managing human resource information	
			1.5	Explain the requirements of confidentiality, data protection	
				and system security	
			1.6	Describe the information to be provided for different	
				management reports	
			1.7	Explain the limits of their own authority in administering HR	
				records	
			1.8	Explain the implications of not keeping HR records up-to-date	
			1.9	Explain the actions to be taken in the event of problems	
				arising or incomplete or inaccurate data	
2.	Be able to admi	inister HR	2.1	Keep HR records up-to-date	
	information		2.2	Process data in accordance with organisational procedures	
			2.3	Provide information within the limits of confidentiality	
			2.4	Adhere to organisational policies and procedures, legal and	
				ethical requirements	

Unit Title:	Administer the recruitment and selection process			
Unit No	T/506/1879			
Level:	2			
GLH:	25			
Credit:	3			

Unit details This unit aims to develop the knowledge and skills required to administer the recruitment and selection process. Upon completion of this unit, learners will be able to administer the recruitment and selection process.

prod	process.				
Lear	Learning Outcome		Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the recruitment and	1.1	Explain the different administrative requirements of internal and external recruitment		
	selection process	1.2	Describe the uses of a job description and a person		
			specification		
		1.3	Explain the administrative requirements of different methods of selection		
		1.4	Explain the requirements of different pre-employment checks to be carried out		
		1.5	Explain what information needs to be communicated to successful and unsuccessful applicants at each stage of the recruitment and selection process		
		1.6	Explain the requirements of confidentiality, data protection and system security		
2.	Be able to administer the recruitment process	2.1	Check that the job or role details are correct and are in accordance with the brief		
		2.2	Place job advertisements in the agreed media in accordance with the timescales		
		2.3	Record applicant responses within the timescale		
		2.4	Provide requested information to applicants in accordance with organisational policies and procedures		
		2.5	Adhere to organisational policies and procedures, legal and ethical requirements		
3.	Be able to administer the selection process	3.1	Invite shortlisted applicants to participate in the selection process in accordance with organisational procedures		
	,	3.2	Co-ordinate selection arrangements in accordance with the brief		
		3.3	Carry out agreed pre-employment checks within the agreed timescale		
		3.4	Inform applicants of the outcome of their application in accordance with organisational policies and procedures		
		3.5	Keep selection records up-to-date		

Unit Title:	Administer parking dispensations		
Unit No	R/506/1887		
Level:	2		
GLH:	25		
Credit:	3		

Unit details This unit aims to develop the skills and knowledge required to administer parking dispensations. Upon completion of this unit, learners will be able to process applications for parking dispensations and issue parking dispensations.

park	parking dispensations.				
Learning Outcome		Asses	Assessment Criterion		
The learner will:		The le	The learner can:		
1.	Understand the administration of	1.1	Explain the scope and limits of their own responsibilities and		
	parking dispensations		authority in issuing parking dispensations		
		1.2	Describe the legal and regulatory requirements relating to		
			parking dispensations		
		1.3	Describe the parking dispensation eligibility criteria and checks		
		1.4	Describe organisational security and anti-fraud policies,		
			procedures and processes		
		1.5	Describe the features of software to manage the issues of		
			permits, season tickets, suspensions, dispensations or waivers		
			and blue badges		
		1.6	Explain where to go for help when dealing with parking		
		0.1	dispensations		
2.	Be able to process applications for	2.1	Advise customers of the eligibility criteria for parking		
	parking dispensations	2.2	dispensations		
		2.2	Determine whether customers are eligible by matching the case to the criteria		
		2.3	Clarify any areas of doubt or confusion with customers		
		2.4	Carry out relevant checks in accordance with organisational		
		2.4	procedures and legislative procedures		
		2.5	Record the reasons for the decision as to whether or not to		
			grant parking dispensations		
		2.6	Maintain the requirements of confidentiality and data		
			protection		
3.	Be able to issue parking	3.1	Communicate the decision and return related paperwork on		
	dispensations		parking dispensations to customers in accordance with		
			organisational procedures		
		3.2	Process payments and refunds in accordance with		
			organisational procedures		
		3.3	Keep records up-to-date		
		3.4	Adhere to organisational policies and procedures, legal and		
			ethical requirements		



Unit Title:	Administer finance	
Unit No	R/506/1890	
Level:	2	
GLH:	21	
Credit:	4	
Unit datails. This unit aims to day don the knowledge and skills required to administer finance. Upon completion		

Unit details This unit aims to develop the knowledge and skills required to administer finance. Upon completion of this unit, learners will understand finance for administrators and will be able to administer finance.

of this unit, learners will understand infance for administrators and will be able to administer infance.				
Lear	Learning Outcome		Assessment Criterion	
The	The learner will:		The learner can:	
1.	Understand finance for	1.1	Describe organisational hierarchy and levels of authority for	
	administrators		financial transactions	
		1.2	Explain organisational systems for sales invoicing, purchasing,	
			payments and receipts	
		1.3	Describe the use of a purchase order, invoice, receipts and	
			expenses	
2.	Be able to administer finance	2.1	Record income and expenditure in accordance with	
			organisational policies and procedures	
		2.2	Process purchase orders, invoices or expenses in accordance	
			with organisational policies and procedures	
		2.3	Process outgoing payments to the correct recipient	
		2.4	Accept or allocate incoming payments in accordance with	
			organisational policies	

Unit Title:	Buddy a colleague to develop their skills			
Unit No	M/506/1895			
Level:	2			
GLH:	19			
Credit:	3			

Unit details This unit aims to develop the knowledge and skills required to buddy a colleague to develop their skills. Upon completion of this unit, learners will be able to develop a plan to buddy a colleague and then put that plan into action by supporting a buddy colleague in carrying out work activities.

Learning Outcome		Asses	Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand how to buddy a	1.1	Describe what is expected of a buddy		
	colleague	1.2	Explain techniques to give positive feedback and constructive criticism		
		1.3	Explain techniques to establish rapport with a buddy		
2.	Be able to plan to buddy a colleague	2.1	Agree which aspects of a colleague's work may benefit from buddying		
		2.2	Confirm organisational requirements for standards of behaviour, presentation, communication and performance of a buddy colleague		
		2.3	Agree a schedule of meetings that minimise disruption to business		
		2.4	Agree specific, measurable, achievable, realistic and time- bound (SMART) buddying objectives		
3.	Be able to support a buddy colleague carrying out work	3.1	Remain unobtrusive while a buddy colleague carries out their work		
	activities	3.2	Provide examples of how to carry out tasks correctly		
		3.3	Identify instances of good practice and areas for improvement through observation		
		3.4	Praise a buddy colleague on well completed tasks		
		3.5	Give constructive feedback on ways in which a buddy could improve performance		
		3.6	Offer a buddy hints and tips based on personal experience		

Unit Title:	Employee rights and responsibilities			
Unit No	L/506/1905			
Level:	2			
GLH:	16			
Credit:	2			

Unit details This unit aims to develop the knowledge needed to understand their employee rights and responsibilities. Upon completion of this unit, learners will have developed an understanding of the role of organisations and industries, as well as gaining an understanding and awareness of employers' expectations and employees' rights and obligations.

emp	employees rights and obligations.				
Lea	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Understand the role of organisations and industries	1.1	Explain the role of their own occupation within an organisation and industry		
		1.2	Describe career pathways within their organisation and industry		
		1.3	Identify sources of information and advice on an industry, occupation, training and career pathway		
		1.4	Describe an organisation's principles of conduct and codes of practice		
		1.5	Explain issues of public concern that affect an organisation and industry		
		1.6	Describe the types, roles and responsibilities of representative bodies and their relevance to their own role		
2.	Understand employers' expectations and employees' rights	2.1	Describe the employer and employee statutory rights and responsibilities that affect their own role		
	and obligations	2.2	Describe an employer's expectations for employees' standards of personal presentation, punctuality and behaviour		
		2.3	Describe the procedures and documentation that protect relationships with employees		
		2.4	Identify sources of information and advice on employment rights and responsibilities		

Unit Title:	Support environmental sustainability in a business environment
Unit No	R/506/1954
Level:	4
GLH:	38
Credit:	4

Unit details This unit aims to develop the knowledge and skills required to understand the principles of supporting environmental sustainability and how to implement best practice within a business environment. Upon completion of this unit, learners will be able to put this into practice.

opon completion of this unit, learners will be able to put this into practice.				
Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:	
1.	Understand the principles supporting environmental	1.1	Describe current legislation in relation to environmental sustainability in a business environment	
	sustainability in a business environment	1.2	Explain government incentives that support sustainability in a business environment	
		1.3	Analyse the relationship between environmental sustainability and corporate social responsibility	
		1.4	Explain the health and safety considerations for environmental sustainability and waste management	
		1.5	Explain techniques to evaluate the impact of an organisation's environmental and sustainability policies and procedures	
2.	Be able to implement best practice	2.1	Identify the environmental standards that are relevant to an	
	in environmental sustainability in a		organisation	
	business environment	2.2	Evaluate the impact of an organisation's business on its environment	
		2.3	Promote a culture of efficient consumption of energy in line with an organisation's energy management policies	
		2.4	Establish procedures to minimise waste and maximise the recycling of materials	
		2.5	Establish procedures to meet hazardous waste regulations	
		2.6	Adhere to organisational policies and procedures, legal and ethical requirements when implementing best practice in a business environment	

Unit Leve GLH Cred Unit Lear	el: it: details This unit ning Outcome learner will: Understand the	principles ne resolution of	knowle Asses	dge and skills required to resolve administrative problems sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
GLH Crec Unit Lear The	it: details This unit ning Outcome learner will: Understand the underpinning the	4 56 6 aims to develop the e principles ne resolution of	Asses The le 1.1	sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
Unit Lear The	it: details This unit ning Outcome learner will: Understand the underpinning th	aims to develop the principles ne resolution of	Asses The le 1.1	sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
Unit Lear The	it: details This unit ning Outcome learner will: Understand the underpinning th	aims to develop the principles ne resolution of	Asses The le 1.1	sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
Unit Lear The	details This unit ning Outcome learner will: Understand the underpinning th	aims to develop the principles per resolution of	Asses The le 1.1	sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
Lear The	ning Outcome learner will: Understand the underpinning th	principles ne resolution of	Asses The le 1.1	sment Criterion earner can: Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
	Understand the underpinning th	ne resolution of	1.1	Evaluate the effectiveness of different types of information on an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
1.	underpinning th	ne resolution of	1.2	an administrative function Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
				Explain the basis for selecting tools, techniques and strategies to analyse administrative functions
	administrative p	problems		to analyse administrative functions
			1.3	
			1.3	
			1	Explain the constraints attached to the use of resources
				needed to resolve administrative problems
			1.4	Explain how to apply risk assessment and management
				techniques to identify and resolve administrative problems
			1.5	Analyse the effectiveness of different techniques used to
			<u> </u>	resolve administrative problems
2.		rify administrative	2.1	Collect information relevant to the administrative problems
	problems		2.2	Use analytical techniques that are appropriate to the
			2.2	administrative problem
			2.3	Clarify whether an administrative problem is recurrent,
			2.4	intermittent or a sole instance
			2.4	Identify patterns of issues and problems
	D 11	1	2.5	Identify the likely cause of an administrative problem
3		ve administrative	3.1	Select a strategy that is appropriate for the nature, scale,
	problems		2.2	seriousness and priority of the administrative problem
			3.2	Develop a plan that addresses the administrative problem whilst minimising disruption to business
			3.3	Identify success criteria that are capable of measuring the
			3.3	effectiveness of solutions to solve administrative problems
			3.4	Implement a problem-solving within the agreed timescale and
			3.4	constraints
			3.5	
			3.5	_
			3.6	
				·
			3.,	ethical requirements when resolving administrative problems
			3.5 3.6 3.7	Take action evaluate the effectiveness of problem solving activities Evaluate the effectiveness of problem solving activities Adhere to organisational policies and procedures, legal and



Unit Title:	Prepare specifications for contracts
Unit No	H/506/1957
Level:	4
GLH:	23
Credit:	4

Unit details This unit aims to develop the knowledge and skills required to understand the principles that support the preparation of specifications for contracts. Upon completion of this unit, learners will be able to prepare specification for contacts.

	specification for contacts.				
	Learning Outcome		Assessment Criterion		
The	learner will:	The le	The learner can:		
1.	Understand the principles	1.1	Explain the scope of contract specifications		
	supporting the preparation of	1.2	Explain the roles and interests of those who should be		
	specifications for contracts		involved in a tender process		
		1.3	Analyse the legal implications of a range of types of contracts		
			and agreements		
		1.4	Explain the requirements of confidentiality and data		
			protection		
		1.5	Evaluate the risks associated with procurement and tendering		
			processes		
		1.6	Explain the basis for the design of a tender evaluation process		
2.	Be able to prepare specifications	2.1	Confirm the requirements for the contract specification		
	for contracts	2.2	Draft contract specifications that meet the requirements		
			including post-contractual requirements		
		2.3	Specify the parameters of the contract in line with the		
			requirements		
		2.4	Provide sufficient information to enable potential suppliers to		
			develop proposals that are capable of meeting the		
			specification		
		2.5	Define objective selection criteria to evaluate tender		
			proposals		
		2.6	Establish a selection process that meets organisational		
			requirements		
		2.7	Adhere to organisational policies, procedures, legal and		
			ethical requirements when preparing specifications for		
			contracts		

Unit	:Title:	Prepare text note from using touch typing					
Unit	: No	K/506/1815					
Leve	Level: 2						
GLH	:	26					
Cred	dit:						
Unit	Unit details This unit aims to develop the knowledge and skills required to prepare text from notes using touch						
typii	ng.						
Lear	ning Outcome		Asses	sment Criterion			
The	learner will:		The le	earner can:			
1.	Understand how from notes	w to create text	1.1	Explain the importance of confirming the purpose of the text and intended audience			
			1.2	Describe the problems that may occur in transcribing notes written by others			
			1.3	Explain the consequences of incorrect spelling, grammar, punctuation, grammar and sentence, and inaccurate content			
			1.4	Explain how technology features can help to create, format and check the accuracy of the text			
			1.5	Describe ways of checking produced texts for accuracy and correctness			
			1.6	Describe organisational procedures for the storage, security and confidentiality of information			
2.	Be able to prod	uce text using touch	2.1	Agree the purpose, format and deadlines for texts			
	typing		2.2	Touch type texts at the speed and level of accuracy required by the organisation			
			2.3	Check the text is accurate and the meaning is clear and correct			
			2.4	Store texts and original notes safely and securely following organisational procedures			
			2.5	Present texts in the required formats and within the agreed timescales			

Unit	: Title:	Title: Promote equality, diversity and inclusion in the workplace				
Unit	: No	T/506/1820				
Leve	el:	3				
GLH	:	15				
Cred	dit:	3				
Unit	details This unit	aims to develop the l	knowle	dge and skills required to promote equality diversity and		
inclu	inclusion in the workplace.					
Lea	ning Outcome		Asses	Assessment Criterion		
The	learner will:		The le	earner can:		
1.		e organisational ality, diversity and	1.1	Explain the difference between equality, diversity and inclusion		
	inclusion in the	workplace	1.2	Explain the impact of equality, diversity and inclusion across aspects of organisational policy		
			1.3	Explain the potential consequences of breaches of equality legislation		
			1.4	Describe nominated responsibilities within an organisation for equality, diversity and inclusion		
2.	Understand the	e personal aspects of	2.1	Explain the different forms of discrimination and harassment		
	equality, diversity and inclusion in the workplace		2.2	Describe the characteristics of behaviour that supports equality, diversity and inclusion in the workplace		
	the workplace		2.3	Explain the importance of displaying behaviour that supports equality, diversity and inclusion in the workplace		
3		Be able to support equality, diversity and inclusion in the		Ensure colleagues are aware of their responsibilities for equality, diversity and inclusion in the workplace		
	workplace		3.2	Identify potential issues relating to equality, diversity and inclusion in the workplace		
			3.3	Adhere to the organisational policies and procedures, and legal and ethical requirements when supporting equality, diversity and inclusion in the workplace		

Unit Title:	Manage team performance			
Unit No	A/506/1821			
Level:	3			
GLH:	21			
Credit:	4			

Unit details This unit aims to develop the knowledge and skills required when understanding the management of team performance, allocating work and managing communication within a team

tear	team performance, allocating work and managing communication within a team			
Lear	ning Outcome	Assessment Criterion		
The	learner will:	The learner can:		
1.	Understand the management of	1.1	Explain the use of benchmarks in managing performance	
	team performance	1.2	Explain a range of quality management techniques to manage	
			team performance	
		1.3	Describe constraints on the ability to amend priorities and	
			plans	
2.	Be able to allocate and ensure the	2.1	Identify the strengths, competences and expertise of team	
	quality of work		members	
>		2.2	Allocate work on the basis of the strengths, competences and	
			expertise of team members	
		2.3	Identify areas for improvement in team members'	
			performance outputs and standards	
		2.4	Amend priorities and plans to take account of changing	
			circumstances	
		2.5	Recommend changes to systems and processes to improve	
			the quality of work	
3	Be able to manage communication	3.1	Explain to team members the lines of communication and	
	within a team		authority levels	
		3.2	Communicate individual and team objectives, responsibilities	
			and priorities	
		3.3	Use communication methods that are appropriate to the	
			topics, audience and timescales	
		3.4	Provide support to team members when they need it	
		3.5	Agree with team members a process for providing feedback	
			on work progress and any issues arising	
		3.6	Review the effectiveness of team communications and make	
			improvements	

Unit	Title:	itle: Manage individuals' performance				
Unit	No	J/506/1921				
Level: 3						
GLH	GLH: 20					
Cred	Credit: 4					
Unit	details This unit	aims to develop the	knowle	dge and skills required when managing individuals performance		
and	and underperformance in the workplace.					
Lear	ning Outcome		Asses	sment Criterion		
The	learner will:		The le	earner can:		
1.	Understand the	management of	1.1	Explain typical organisational policies and procedures on		
	underperforma	nce in the		discipline, grievance and dealing with underperformance		
	workplace		1.2	Explain how to identify causes of underperformance		
			1.3	Explain the purpose of making individuals aware of their		
				underperformance clearly but sensitively		
			1.4	Explain how to address issues that hamper individuals'		
				performance		
			1.5	Explain how to agree a course of action to address		
			<u> </u>	underperformance		
2.	S		2.1	Agree with team members specific, measurable, achievable,		
	performance in	the workplace		realistic and time-bound (SMART) objectives that align to organisational objectives		
			2.2	Delegate responsibility to individuals on the basis of their		
			2.2	expertise, competence, skills and knowledge, and		
				development needs		
			2.3	Apply motivation techniques to maintain morale		
			2.4	Provide information, resources and on-going mentoring to		
				help individuals meet their targets, objectives and quality		
				standards		
			2.5	Monitor individuals' progress towards objectives in		
				accordance with agreed plans		
			2.6	Recognise individuals' achievement of targets and quality		
				standards		
			2.7	Adhere to organisational policies, procedures and legal and		
				ethical requirements when managing individuals'		
				performance in the workplace		

Manage individuals' development in the workplace
L/506/1922
3
10
3

Unit details This unit aims to develop the knowledge and skills required to produce performance appraisals and be able to support the development of team members.

be a	be able to support the development of team members.				
Lear	ning Outcome	Asses	Assessment Criterion		
The	The learner will:		The learner can:		
1.	Be able to carry out performance	1.1	Explain the purpose of performance reviews and appraisals		
	appraisals	1.2	Explain techniques to prepare for and carry out appraisals		
		1.3	Provide a private environment in which to carry out the appraisals		
		1.4	Carry out performance reviews and appraisals in accordance with organisational policies and procedures		
		1.5	Provide clear, specific and evidence-based feedback sensitively		
		1.6	Agree future actions that are consistent with appraisal findings and identified development needs		
2.	Be able to support the learning and development of individual team	2.1	Describe training techniques that can be applied in the workplace		
	members	2.2	Analyse the advantages and disadvantages of learning and development interventions and methods		
		2.3	Explain organisational learning and development needs at regular intervals		
		2.4	Review individuals' learning and development needs at regular intervals		
		2.5	Suggest learning and development opportunities and interventions that are likely to meet individual and business needs		

Hois	t Title:	Chair and lead mee	tings -			
		•				
	Unit No Y/506/1924					
Level: 3						
GLH: 10						
Credit: 3						
Unit details This unit aims to develop the knowledge and skills required to lead and chair meetings.						
Lear	rning Outcome		Asses	Assessment Criterion		
The	learner will:		The le	earner can:		
1.	Be able to prepa	are to lead	1.1	Identify the type, purpose, objectives, and background to a		
	meetings			meeting		
			1.2	Identify those individuals expected, and those required to		
				attend a meeting		
			1.3	Prepare for any formal procedures that apply to a meeting		
			1.4	Describe ways of minimising likely problems in a meeting		
			1.5	Take action to ensure that meeting documentation is		
				prepared correctly and distributed to the agreed people		
				within the agreed timescale		
2.	Be able to chair meetings		2.1	Follow business conventions in the conduct of a meeting		
			2.2	Facilitate meetings so that everyone is involved and the		
				optimum possible consensus is achieved		
			2.3	Manage the agenda within the timescale of the meeting		
			2.4	Summarise the agreed actions, allocated responsibilities,		
				timescales and any future arrangements		
3.	Be able to deal	with post-meeting	3.1	Take action to ensure that accurate records of a meeting are		
	matters			produced and distributed in the agreed format and timescale		
			3.2	Take action to ensure that post-meeting actions are		
				completed		
			3.3	Evaluate the effectiveness of a meeting and identify points for		
1				future improvement		

Unit Title:	Encourage innovation
Unit No	J/506/2292
Level:	3
GLH:	14
Credit:	4

Unit details This unit aims to develop the knowledge and skills required to identify opportunities for innovation and be able to generate and test ideas for innovation and improvement

and	and be able to generate and test ideas for innovation and improvement.				
Lear	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Be able to identify opportunities	1.1	Analyse the advantages and disadvantages of techniques used		
	for innovation		to generate ideas		
		1.2	Explain how innovation benefits an organisation		
		1.3	Explain the constraints on their own ability to make changes		
		1.4	Agree with stakeholders terms of reference and criteria for		
			evaluating potential innovation and improvement		
		1.5	Engage team members in finding opportunities to innovate		
			and suggest improvement		
		1.6	Monitor performance, products and/or services and		
			developments in areas that may benefit from innovation		
		1.7	Analyse valid information to identify opportunities for		
			innovation and improvement		
2.	Be able to generate and test ideas	2.1	Generate ideas for innovation or improvement that meet the		
	for innovation and improvement		agreed criteria		
		2.2	Test selected ideas that meet viability criteria		
		2.3	Evaluate the fitness for purpose and value of the selected		
			ideas		
		2.4	Assess potential innovations and improvements against the		
			agreed evaluation criteria		
3.	Be able to implement innovative	3.1	Explain the risks of implementing innovative ideas and		
	ideas and improvements		improvements		
		3.2	Justify conclusions of efficiency and value with evidence		
		3.3	Prepare costings and schedules of work that will enable		
			efficient implementation		
		3.4	Design processes that support efficient implementation		

Unit	:Title:	Procure products and/or services		
Unit	: No	M/506/1928		
Level: 3				
GLH: 35				
Credit: 5				
Unit	details This unit	aims to develop the	knowle	dge and skills required when identifying procurement
requ	uirements, be abl	e to select suppliers a	ind buy	products and/or services.
Lear	ning Outcome		Asses	sment Criterion
The	learner will:		The le	earner can:
1.	Be able to ident	tify procurement	1.1	Explain current and likely future procurement requirements
	requirements		1.2	Decide whether the purchase of products and/or services offers the organisation best value
			1.3	Evaluate ethical and sustainability considerations relating to procurement
			1.4	Identify the decision to buy products and/or services with evidence of an analysis of risk, costs and benefits
2.	Be able to selec	t suppliers	2.1	Explain the factors to be taken into account when selecting suppliers
			2.2	Explain organisational procurement policies, procedures and standards
			2.3	Explain the effect of supplier choice on the supply chain
			2.4	Use appropriate media to publicise procurement
				requirements
			2.5	Confirm the capability and track record of suppliers and their products and/or services
			2.6	Select suppliers that meet the procurement specification
3.	Be able to buy	oroducts and/or	3.1	Explain the action to be taken in the event of problems arising
	services		3.2	Agree contract terms that are mutually acceptable within their own scope of authority
			3.3	Record agreements made, stating the specification, contract
				terms and any post-contract requirements
			3.4	Adhere to organisational policies, procedures, legal and
				ethical requirements

Unit Title:	Implement change
Unit No	T/506/1929
Level:	3
GLH:	28
Credit:	5

Unit details This unit aims to develop the knowledge and skills required to understand the principles of change management. Upon completion of this unit, learners will be able to plan, manage and evaluate the implementation of change.

imp	implementation of change.				
	Learning Outcome		Assessment Criterion		
The	The learner will:		earner can:		
1.	Understand the principles of	1.1	Explain the importance of effective leadership when		
	change management		implementing change		
		1.2	Explain the role of internal and external stakeholders in the		
			management of change		
		1.3	Evaluate the suitability of change management models for		
			different contexts		
		1.4	Explain how to assess the business risks associated with		
			change		
		1.5	Assess the need for contingency planning when implementing		
		1.0	change		
		1.6	Assess the need for crisis management when implementing change		
		1.7	Explain the different types of barriers to change and how to		
		1.7	deal with these		
		1.8	Explain how to evaluate change management projects		
2.	Be able to plan the implementation	2.1	Explain the need for change		
	of change	2.2	Explain the need for change Explain the potential consequences of not implementing		
	or change	2.2	change		
		2.3	Explain the roles and responsibilities of a change management		
			project team		
		2.4	Develop a plan that includes specific, measurable, achievable,		
			realistic and time-bound (SMART) objectives and resources		
		2.5	Brief team members on their roles and responsibilities and the		
			objectives of the change		
		2.6	Gain acceptance to the need for change from team members		
			and other stakeholders		
3	Be able to manage the	3.1	Explain organisational escalation processes for reporting		
	implementation of a change plan		problems		
		3.2	Analyse the advantages and disadvantages of monitoring		
		2.2	techniques		
		3.3	Implement the plan within the agreed timescale		
		3.4	Provide support to team members and other stakeholders		
		3.5	according to identified needs Manitor the progress of the implementation against the plan		
			Monitor the progress of the implementation against the plan		
4	Do able to evaluate the	3.6	Manage problems in accordance with contingency plans		
4	Be able to evaluate the	4.1	Assess the suitability of techniques used to analyse the		
	effectiveness of the	4.2	effectiveness of change		
	implementation of change plans		Collate valid feedback and information against agreed criteria		
		4.3	Analyse feedback and information against agreed criteria		
		4.5	Communicate the lessons learned with those who may benefit		

Unit	: Title	Implement and maintain business continuity plans and processes			
Unit		K/506/1930			
	Level: 3				
GLH: 25					
	Credit: 4				
	Unit details This unit aims to develop the knowledge and skills required to plan, implement and maintain				
		lans and processes.	(IIO WIC	age and skins required to plan, implement and maintain	
	ning Outcome	idiis diid processes.	Δςςρς	sment Criterion	
	learner will:			earner can:	
1.	Be able to plan	for the	1.1	Describe the components of a business continuity plan	
	implementation		1.2	Explain the uses of a business continuity plan	
	continuity plans		1.3	Explain the features of different business continuity planning models	
			1.4	Explain the potential consequences of inadequate business continuity plans and processes	
			1.5	Confirm the required aim, scope and objective s of business continuity plans	
			1.6	Engage stakeholders in developing business continuity plans and processes	
			1.7	Identify business-critical products and/or services and the activities and resources that support them	
2.	Be able to imple	ement business	2.1	Develop a framework for business continuity management	
	continuity plans	s and processes	2.2	Recommend resources that are proportionate to the potential impact of business disruption	
			2.3	Communicate the importance and requirements of business continuity plans and processes to stakeholders	
			2.4	Meet their own objectives within the plan	
3	Be able to main	tain the fitness for	3.1	Provide training for staff who may be affected	
	purpose of on-	going business	3.2	Validate and test the strength of business continuity plans and	
	continuity plans	s and processes		processes	
			3.3	Update plans and processes in the light of feedback from	
				business continuity exercises and other sources of information	

Unit	:Title:	Participate in a project				
Unit No F/506/1934						
Level: 3						
GLH	:	19				
Cred	dit:	3				
Unit	: details This unit	aims to develop the I	knowle	dge and skills required when understanding how to manage a		
proj	ect and support 1	the delivery.				
Lear	ning Outcome		Asses	sment Criterion		
The	learner will:		The le	earner can:		
1.	Understand ho	w to manage a	1.1	Explain the features of a project business case		
	project		1.2	Explain the stages of a project lifecycle		
			1.3	Explain the roles of people involved in a project		
			1.4	Explain the uses of project-related information		
			1.5	Explain the advantages and limitations of different project		
				monitoring techniques		
			1.6	Analyse the interrelationship of project scope, schedule,		
				finance, risk, quality and resources		
2.	2. Be able to support the delivery of a		2.1	Fulfil their role in accordance with a project plan		
	project		2.2	Collect project-related information in accordance with project		
				plans		
			2.3	Use appropriate tools to analyse project information		
			2.4	Report on information analysis in the agreed format and		
				timescale		
			2.5	Draw issues, anomalies and potential problems to the		
				attention of project managers		
			2.6	Adhere to organisational policies and procedures, legal and		
				ethical requirements in supporting the delivery of a project		

Unit Title:	Develop and maintain professional networks
Unit No	J/506/1949
Level:	4
GLH:	15
Credit:	3

Unit details This unit aims to develop the knowledge and skills required to understand the principles of effective networking. Upon completion of this unit, learners will be able to identify professional networks for development and be able to maintain these.

anu	and be able to maintain these.			
Learning Outcome		Asses	Assessment Criterion	
The learner will:		The learner can:		
1. Understand the principles of		1.1	Describe the interpersonal skills needed for effective	
	effective networking		networking	
		1.2	Explain the basis on which to choose networks to be developed	
		1.3	Evaluate the role of shared agendas and conflict management in	
			relationship-building	
		1.4	Evaluate the role of the internet in business networking	
		1.5	Assess the importance of following up leads and actions	
		1.6	Analyse ethical issues relating to networking activities	
2.	Be able to identify professional	2.1	Identify potential networks for professional development from	
	networks for development		an analysis of their benefits compared with individual needs and	
			aspirations	
		2.2	Shortlist networks for development against defined criteria	
		2.3	Assess the benefits and limitations of joining and maintaining	
			selected network(s)	
3	Be able to maintain professional	3.1	Identify the potential mutual benefit with network members	
	networks	3.2	Promote their own skills, knowledge and competence to	
			network members	
		3.3	Provide information, services or support to network members	
			where the potential for mutual benefit has been identified	
		3.4	Establish the benefits of confidentiality	
		3.5	Agree guidelines for the exchange of information and resources	
		3.6	Take action to ensure that participation in networks reflects	
			current and defined future aspirations and needs	
		3.7	Make introductions to people with common or complementary	
			interest to and within networks	

Unit Title:	tle: Develop and implement an operational plan			
Unit No	Y/506/1955			
Level:	4			
GLH:	24			
Credit:	5			

Unit details This unit aims to develop the knowledge and skills required to understand the principles of operational planning. Upon completion of this unit, learners will be able to develop and implement an operational plan.

opei	operational plan.				
Lear	Learning Outcome		Assessment Criterion		
The learner will:		The learner can:			
1.	Understand the principles of	1.1	Evaluate the use of risk analysis techniques in operational		
	operational planning		planning		
		1.2	Explain the components of an operational plan		
		1.3	Analyse the relationship between strategic and operational		
			plans		
		1.4	Evaluate the use of planning tools and techniques in the		
			operational planning process		
		1.5	Explain how to carry out a cost-benefit analysis		
2.	Be able to develop an operational	2.1	Identify specific, measurable, achievable, realistic and time-		
	plan		bound (SMART) objectives and key performance indicators		
			(KPIs)		
		2.2	Identify evaluation mechanisms appropriate to the plan		
		2.3	Take action to ensure that plans are consistent with		
			organisational strategy, objectives, values, policies and		
		2.4	procedures		
		2.4	Develop proportionate and targeted plans to manage		
		2.5	identified risks Take action to ensure that plans complement and maximise		
		2.5	synergy with other business areas		
		2.6	Adhere to organisational policies and procedures, legal and		
		2.0	ethical requirements		
3	Be able to implement an	3.1	Implement plans within agreed budgets and timescales		
	operational plan	3.2	Communicate the requirements of the plans to these who will		
			be affected		
		3.3	Revise plans in the light of changing circumstances in		
			accordance with strategic objectives and identified risks		
4.	Be able to evaluate the	4.1	Conduct periodic reviews of the progress and effectiveness of		
	effectiveness of an operational plan		the plans, using information from a range of sources		
		4.2	Report on the effectiveness of operational plans in the		
			appropriate format		

Uni	t Title:	Manage physical resources				
Uni	Unit No K/506/1989					
Level: 4						
GLH: 26						
Cre	dit:	4				
Unit details This unit aims to develop the knowledge and skills required when identifying, obtaining and			dge and skills required when identifying, obtaining and			
mar	managing physical resources.					
Lea	rning Outcome		Asses	sment Criterion		
The	learner will:		The le	earner can:		
1.	Be able to iden physical resour	tify the need for ces	1.1	Identify resource requirements from analyses of organisational needs		
			1.2	Evaluate alternative options for obtaining physical resources		
			1.3	Evaluate the impact on the organisation of introducing physical resources		
			1.4	Identify the optimum option that meets operational requirements for physical resources		
2.	Be able to obtain physical resources		2.1	Develop a business case for physical resources that is supported by evidence, cost estimates, contingency arrangements and an analysis of likely benefits		
			2.2	Obtain authorisation and financial commitment for the required expenditure		
			2.3	Negotiate best value from contracts in accordance with organisational standards and procedures		
			2.4	Adhere to organisational policies and procedures, legal and ethical requirements when obtaining physical resources		
			2.5	Check that the physical resources received match those ordered		
3.	Be able to man physical resour		3.1	Take action to ensure physical resources are used in accordance with manufacturer's instructions		
			3.2	Evaluate the efficiency of physical resources against agreed criteria		
			3.3	Recommend improvements to the use of physical resources and associated working practices		
			3.4	Analyse the benefits of effective equipment in the conservation of energy and the environment		

Unit Title:	Prepare for and support quality audits
Unit No	K/506/1992
Level:	4
GLH:	17
Credit:	3

Unit details This unit aims to develop the knowledge and skills required to understand the principles that underpin quality management. Upon completion of this unit, learners will be able to prepare for quality audits and be able to support quality audits.

and be able to support quality addition				
Learning Outcome		Assessment Criterion		
The learner will:		The learner can:		
1.	Understand the principles	1.1	Analyse the principles of quality management	
	underpinning the management of quality	1.2	Analyse the purpose and requirements of a range of quality standards	
		1.3	Analyse the advantages and limitations of a range of quality techniques	
		1.4	Assess how the management of quality contributes to the achievement of organisational objectives	
2.	Be able to prepare for quality	2.1	Establish the quality requirements applicable to the work	
	audits		being audited	
		2.2	Confirm that documentation is complete	
		2.3	Confirm that any previously agreed actions have been	
			implemented	
		2.4	Make available information requested in advance by auditors	
3	Be able to support quality audits	3.1	Provide access to information on request within scope of the	
			audit	
		3.2	Agree actions and timescales with auditors that will remedy	
			non-conformance that will remedy non-conformance or non-	
			compliance	
		3.3	Identify instances where business processes, quality standards and/or procedures could be improved	
		3.4	Develop a quality improvement plan that addresses the issues raised	

Unit Title:	Manage a budget
Unit No	A/506/1995
Level:	4
GLH:	26
Credit:	4

Unit details This unit aims to develop the knowledge and skills required to understand how financial requirements can be identified. Learners will be able to understand how to set budgets, manage and evaluate a budgets.

Learning Outcome The learner will:		Asses	Assessment Criterion The learner can:	
		The I		
1.	Understand how to identify financial requirements	1.1	Explain how to calculate the estimated costs of activities, resources and overheads needed to achieve objectives	
		1.2	Analyse the components of a business case to meet organisational requirements	
		1.3	Analyse the factors to be taken into account to secure the support of stakeholders	
		1.4	Describe the business planning and budget setting cycle	
2.	Understand how to set budgets	2.1	Explain the purposes of budget-setting	
		2.2	Analyse the information needed to enable realistic budgets to be set	
		2.3	Explain how to address contingencies	
		2.4	Explain organisational policies and procedures on budget- setting	
3.	Be able to manage a budget	3.1	Use the budget to control performance and expenditure	
		3.2	Identify the cause of variations from budget	
		3.3	Explain the actions to be taken to address variations from budget	
		3.4	Propose realistic revisions to budget, supporting recommendations with evidence	
		3.5	Provide budget-related reports and information within agreed timescales	
		3.6	Explain the actions to be taken in the event of suspected instances of fraud or malpractice	
4.	Be able to evaluate the use of a budget	4.1	Identify successes and areas for improvement in budget management	
		4.2	Make recommendations to improve future budget setting and management	

		Manage a project					
Unit No		R/506/1999					
Level: 4		4					
GLH: 38							
Cred	dit:	7					
Unit	details This unit	aims to develop the	knowle	dge and skills required to understand the management of a			
proj	ect. Upon compl	etion of this unit, lear	ners wi	ll be able to plan, manage and evaluate a project.			
Lea	ning Outcome		Asses	sment Criterion			
The	learner will:		The le	The learner can:			
1.	Understand the	e management of a	1.1	Explain how to carry out a cost-benefit analysis for a project			
	project		1.2	Evaluate the use of risk analysis techniques			
			1.3	Evaluate project planning and management tools and			
				techniques			
			1.4	Evaluate the impact of changes to project scope, schedule,			
				finance, risk, quality and resources			
			1.5	Analyse the requirements of project governance			
2.	Be able to plan	a project	2.1	arrangements Analyse how a project fits with an organisation's overall vision,			
۷.	be able to plair	a project	2.1	objectives, plans and programmes of work			
			2.2	Agree the objectives and scope of proposed projects with			
				stakeholders			
			2.3	Assess the interdependencies and potential risks within a			
				budget			
			2.4	Develop a project plan with specific, measurable, achievable,			
				realistic and time-bound (SMART) objectives, key performance			
				indicators (KPIs) and evaluations mechanisms appropriate to			
			2.5	the plan Develop proportionate and targeted plans to manage			
			2.5	identified risks and contingencies			
			2.6	Apply product lifestyle approaches to the progress of a project			
3.	Be able to man	age a project	3.1	Allocate resources in accordance with the project plan			
		-8,	3.2	Brief project team members on their roles and responsibilities			
			3.3	Implement plans within agreed budgets and timescales			
			3.4	Communicate the requirements of the plans to those who will			
				be affected			
			3.5	Revise plans in the light of changing circumstances in			
				accordance with project objectives and identified risks			
			3.6	Keep stakeholders up-to-date with developments and			
				problems			
			3.7	Complete close-out actions in accordance with project plans			
			3.8	Adhere to organisational policies and procedures, legal and			
	D 11 : 1		1 1 1	ethical requirements when managing a project			
4.	Be able to evalu		4.1	Conduct periodic reviews of the progress and effectiveness of			
	effectiveness o	i a project	4.2	a project using information from a range of sources Evaluate the effectiveness of capturing and managing project-			
			4.2	related knowledge			
			4.3	Report on the effectiveness of plans			
			7.5	report on the effectiveness of plans			



Unit Title:	Manage business risk
Unit No	L/506/2004
Level:	4
GLH:	27
Credit:	6

Unit details This unit aims to develop the knowledge and skills required when understanding, addressing and mitigating business risk.

mitti	mitigating business risk.				
Learning Outcome		Assessment Criterion			
The	The learner will:		The learner can:		
1.	Understand the management of	1.1	Explain what is meant by business risk		
	business risk	1.2	Analyse business risk identification theories and models		
		1.3	Explain measures and techniques to mitigate business risk		
		1.4	Explain their own level of authority in managing risk		
2.	Be able to address business risk	2.1	Monitor work in line with organisational risk procedures		
		2.2	Identify potential risks using agreed risk criteria		
		2.3	Assess identified risks, their potential consequences and the		
			probability of them happening		
		2.4	Communicate to stakeholders the likelihood of the risk		
			occurring and its potential consequences		
		2.5	Explain organisational business risk management policies		
3.	Be able to mitigate business risk	3.1	Develop risk management plans and processes that are		
			proportionate to the risk and the available resources		
		3.2	Implement risk management plans in accordance with		
			organisational requirements		
		3.3	Monitor on-going risk-related developments and amend plans		
			in the light of changing circumstances		
		3.4	Keep stakeholders informed of any developments and their		
			possible consequences		
		3.5	Evaluate the effectiveness of actions taken, identifying		
			possible future improvements		

Unit Title:	Recruitment, selection and induction practice
Unit No	H/506/2042
Level:	4
GLH:	33
Credit:	6

Unit details This unit aims to develop the knowledge and skills required when understanding the theories underpinning recruitment. Upon completion of this unit, learners will be able to recruit, select and induct people into an organisation.

into	into an organisation.				
Learning Outcome		Assessment Criterion			
The learner will:		The le	The learner can:		
1.	Understand the principles and	1.1	Explain workforce planning techniques		
	theories underpinning recruitment,	1.2	Describe the information needed to identify recruitment		
	selection and induction practice		requirements		
		1.3	Assess the impact of an organisation's structure and culture		
			on its recruitment and selection policies and practices		
		1.4	Analyse the factors involved in establishing recruitment and		
			selection criteria		
		1.5	Evaluate the suitability of different recruitment and selection methods for different roles		
		1.6	Analyse patterns of employment that affect the recruitment of staff		
		1.7	Explain the factors to be taken into account when developing job specifications, personal specifications and job advertisements		
		1.8	Explain the induction process		
		1.9	Explain the relationship between human resource processes		
	Do oble to recruit poople into on	2.1	and the induction processes		
2.	Be able to recruit people into an	2.1	Determine current staffing needs		
	organisation	2.2	Identify current skills needs from identified staffing needs		
		2.3	Identify future workforce needs		
		2.4	Develop a resourcing plan that addresses identified needs within budgetary limitations		
		2.5	Evaluate the cost-effectiveness of different methods of recruitment for an identified role		
		2.6	Explain how recruitment policies and practices meet legal and ethical requirements		
		2.7	Select the most appropriate method of recruitment for		
		2.7	identified roles		
3	Be able to select appropriate	3.1	Plan assessment processes that are valid and reliable		
	people for the role	3.2	Provide those involved in the selection process with sufficient information to enable them to make informed decisions		
		3.3	Justify assessment decisions with evidence		
		3.4	Inform applicants of the outcome of the process in line with		
			organisational procedures		
		3.5	Evaluate the effectiveness of the selection process		
		3.6	Adhere to organisational policies and procedures, legal and		
			ethical requirements when carrying out selection assessments		
4	Be able to induct people into an	4.1	Develop induction materials that meet operational and new		
	organisation		starters' needs		
		4.2	Explain to new starters organisational policies, procedures and structures		
		4.3	Explain to new starters their role and responsibilities		
	<u> </u>	<u> </u>	'		



	4.4	Explain to new starters their entitlements and where to go for
		help
	4.5	Assess new starters' training needs
	4.6	Confirm that training is available that meets operational and
		new starters' needs
	4.7	Provide support that meets new starters' needs throughout
		the induction period

Unit	t Title:	Organise and deliver customer service				
Unit No L/506/2150		L/506/2150				
Level: 3						
GLH: 27						
Cred	dit:	5				
Unit	t details This unit	aims to develop the	knowle	dge and skills required to understand how to organise and		
deli	ver customer ser	vice.				
Lea	rning Outcome		Asses	Assessment Criterion		
The	learner will:		The le	earner can:		
1.	Understand how customer service	=	1.1	Explain how different methods of promoting products and/or services impact on customer service delivery		
			1.2	Explain who should be involved in the organisation of customer service delivery		
			1.3	Explain the importance of differentiating between customers' wants, needs and expectations		
			1.4	Explain different ways of segmenting customer groups		
			1.5	Explain how customer segmentation is used in organising customer service delivery		
			1.6	Explain how to analyse the 'customer journey'		
2.	Be able to plan	the delivery of	2.1	Identify customers' needs and expectations		
	customer servi	ce	2.2	Map the 'customer journey'		
			2.3	Confirm that systems and structures are in place to enable the		
				delivery of agreed standards of customer service		
			2.4	Prepare the resources needed to deliver products and/or services to different types of customers		
			2.5	Plan how to deal with unexpected additional workloads		
			2.6	Allocate priorities to address points of service failure		
3.	Be able to deliv	er customer service	3.1	Take steps to ensure that the needs of customers are		
				balanced with organisational objectives		
			3.2	Agree realistic and achievable actions with customers		
			3,3	Identify areas for improvement in their own customer service delivery		
			3.4	Adapt their own customer service delivery to meet customers' changing expectations		

Unit	:Title:	Organise and deliver customer service				
Unit	: No	L/506/2150				
Leve	Level: 3					
GLH	GLH: 27					
Cred	dit:	5				
Unit	details This unit	aims to develop the	knowle	dge and skills required to understand how to organise and		
deliv	ver customer serv	vice.				
Lear	ning Outcome		Asses	sment Criterion		
The	learner will:		The le	earner can:		
1.	Understand how customer service	_	1.1	Explain how different methods of promoting products and/or services impact on customer service delivery		
		·	1.2	Explain who should be involved in the organisation of customer service delivery		
			1.3	Explain the importance of differentiating between customers' wants, needs and expectations		
			1.4	Explain different ways of segmenting customer groups		
			1.5	Explain how customer segmentation is used in organising customer service delivery		
			1.6	Explain how to analyse the 'customer journey'		
2.	2. Be able to plan the delivery of		2.1	Identify customers' needs and expectations		
	customer service		2.2	Map the 'customer journey'		
			2.3	Confirm that systems and structures are in place to enable the		
				delivery of agreed standards of customer service		
			2.4	Prepare the resources needed to deliver products and/or services to different types of customers		
			2.5	Plan how to deal with unexpected additional workloads		
			2.6	Allocate priorities to address points of service failure		
3.	Be able to deliv	er customer service	3.1	Take steps to ensure that the needs of customers are		
				balanced with organisational objectives		
			3.2	Agree realistic and achievable actions with customers		
			3,3	Identify areas for improvement in their own customer service delivery		
			3.4	Adapt their own customer service delivery to meet customers' changing expectations		

Unit Title: Resolve customers'		compla	ints	
Uni	Unit No R/506/2151			
Leve	Level: 3			
GLH	GLH: 22			
Cre	dit:	4		
Uni	t details This unit	aims to develop the	knowle	dge and skills required to understand the monitoring and
resc	olution of custom	ers' complaints.		
Lea	rning Outcome		Asses	sment Criterion
The	learner will:		The le	earner can:
1.	Understand the	e monitoring and	1.1	Assess the suitability of a range of monitoring techniques for
	resolution of cu	ıstomers'		customers' complaints
	complaints		1.2	Explain how to identify those complaints that should prompt a review of the service offered and service delivery
			1.3	Explain negotiating techniques used to resolve customers' complaints
			1.4	Explain conflict management techniques used in dealing with upset customers
			1.5	Explain organisational procedures for dealing with customer complaints
			1.6	Explain when to escalate customers' complaints
			1.7	Explain the cost and regulatory implications of admitting liability on the basis of a customer complaint
			1.8	Explain the advantages and limitations of offering
				compensation and or replacement products and/or services
2.	Be able to deal with customers' complaints		2.1	Confirm the nature, cause and implications of customers' complaints
			2.2	Take personal responsibility for dealing with complaints
			2.3	Communicate in a way that recognises customers' problems
				and understands their points of view
			2.4	Explain the advantages and limitations of different complaint response options to customers
			2.5	Explain the advantages and limitations of different complaint response options to the organisation
			2.6	Keep customers informed of progress
			2.7	Agree solutions with customers that address the complaint
				and which are within the limits of their own authority
			2.8	Record the outcome of the handling of complaints for future reference
			2.9	Adhere to organisational policies and procedures, legal and ethical requirements when dealing with customers' complaints



Unit Title: Using email				
Unit No T/502/4301				
Leve	el:	3		
GLH	l:	20		
Cred	dit:	3		
Unit	details This unit	aims to develop the	knowle	dge and skills required to compose and send email messages.
Lear	ning Outcome		Asses	sment Criterion
The	learner will:		The le	earner can:
1.	Use email softv	vare tools and	1.1	Select and use software tools to compose and format email
	techniques to c	ompose and send		messages, including attachments
	messages		1.2	Explain methods to improve message transmission
			1.3	Send email messages to individuals and groups
			1.4	Explain why and how to stay safe and respect others when
				using email
			1.5	Use an address book to manage contact information
2.	Manage use of	email software	2.1	Develop and communicate guidelines and procedures for
	effectively			using email effectively
			2.2	Read and respond appropriately to email messages and
				attachments
			2.3	Use email software tools and techniques to automate
				responses
			2.4	Explain why, how and when to archive messages
			2.5	Organise, store and archive email messages effectively
			2.6	Customise email software to make it easier to use
			2.7	Explain how to minimise email problems
			2.8	Respond appropriately to email problems

Unit Title:	Word processing software
Unit No	Y/502/4629
Level:	3
GLH:	45
Credit:	6

Unit details This unit aims to develop the knowledge and skills required when using word processing documents. Upon completion of this unit, learners will be able to create and modify appropriate layouts, structures and styles to effectively meet requirements.

to e	to effectively meet requirements.				
Learning Outcome		Assessment Criterion			
The	The learner will:		The learner can:		
1.	Enter and combine text and other information accurately within word	1.1	Summarise what types of information are needed for the document and how they should be linked on integrated		
	processing documents	1.2	Use appropriate techniques to enter text and other types of information accurately and efficiently		
		1.3	Create, use and modify appropriate templates for different types of documents		
		1.4	Explain how to combine and merge information from other software or multiple documents		
		1.5	Combine and merge information within a document from a range of sources		
		1.6	Store and retrieve document and associated files effectively, in line with local guidelines and conventions where available		
		1.7	Select and use tools and techniques to work with multiple documents or users		
		1.8	Customise interface to meet needs		
2.	Create and modify appropriate	2.1	Analyse and explain the requirements for structure and style		
	layouts, structures and styles for word processing documents	2.2	Create, use and modify columns, tables and forms to organise information		
		2.3	Define and modify styles for document elements		
		2.4	Select and use tools and techniques to organise and structure long documents		
3.	Use word processing software tools and techniques to format and	3.1	Explain how the information should be formatted to aid meaning		
	present documents effectively to meet requirements	3.2	Select and use appropriate techniques to format characters and paragraphs		
	'	3.3	Select and use appropriate page and section layouts to present and print multi-page and multi-section documents		
		3.4	Check documents meet needs, using IT tools and making corrections as necessary		
		3.5	Evaluate the quality of the documents produced to ensure they are fit for purpose		
		3.6	Respond appropriately to any quality problems with documents to ensure that outcomes meet needs and are fit for purpose		

Unit Title:	Website software
Unit No	Y/502/4632
Level:	3
GLH:	40
Credit:	5

Unit details This unit aims to develop the knowledge and skills required to create multiple page websites. Upon completion of this unit, learners will be able to create structures and styles to use them to produce websites, as well as publishing and testing webpages.

well	well as publishing and testing webpages.				
	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Create structures and styles and use them to produce websites	1.1	Determine what website content and layout will be needed for each page and for the site		
		1.2	Plan and create web page templates to layout content		
		1.3	Select and use website features and structures to enhance website navigation and functionality		
		1.4	Create, select and use styles to enhance website consistency and readability		
		1.5	Provide guidance on laws, guidelines and constraints that affect the content and use of websites		
		1.6	Explain what access issues may need to be taken into account		
		1.7	Explain when and why to use different file types for saving content		
		1.8	Store and retrieve files effectively, in line with local guidelines and conventions where available		
2.	Select and use website software tools and features to develop	2.1	Prepare content for web pages so that it is ready for editing and formatting		
	multiple page websites with multimedia and interactive features	2.2	Organise and combine information needed for web pages in line with any copyright constraints, including across different software		
	rediares	2.3	Select and use appropriate editing and formatting techniques to aid meaning		
		2.4	Select and use appropriate programming and development techniques to add features and enhance websites		
		2.5	Select and use file formats that make information easier to download		
		2.6	Check web pages meet needs, using IT tools and making corrections as necessary		
3	Publish and test multiple page websites with multimedia and interactive features	3.1	Select and use appropriate testing methods to check that all elements and features of complex websites are working as planned		
		3.2	Identify any quality problems with websites and explain how to respond to them		
		3.3	Select and use appropriate programme to upload and publish the website and make sure that it will download efficiently		
		3.4	Respond appropriately to quality problems with websites to ensure outcomes are fit for purpose		



Unit Title:	Spreadsheet software
Unit No	J/502/4626
Level:	3
GLH:	45
Credit:	6

Unit details This unit aims to develop the knowledge and skills required effectively to use a spreadsheet. Upon completion of this unit, learners will be able to organise numerical and other data, use appropriate formulas and techniques to present and publish spreadsheet information.

	techniques to present and publish spreadsheet information.				
	Learning Outcome		Assessment Criterion		
The	The learner will:		The learner can:		
1.	Use a spreadsheet to enter, edit	1.1	Identify what numerical and other information is needed in		
	and organise numerical and other		the spreadsheet and how it should be structured		
	data	1.2	Enter and edit numerical and other data accurately		
		1.3	Combine and link data from different sources		
		1.4	Store and retrieve spreadsheet files effectively, in line with		
			local guidelines and conventions where available		
2.	Select and use appropriate	2.1	Explain what methods can be used to summarise, analyse and		
	formulas and data analysis tools		interpret spreadsheet data and when to use them		
	and techniques to meet	2.2	Select and use a wide range of appropriate functions and		
	requirements		formulas to meet calculation requirements		
		2.3	Select and use a range of tools and techniques to analyse and		
			interpret data to meet requirements		
		2.4	Select and use forecasting tools and techniques		
3.	Use tools and techniques to	3.1	Explain how to present and format spreadsheet information		
	present, and format and publish		effectively to meet needs		
	spreadsheet information	3.2	Select and use appropriate tools and techniques to format		
			spreadsheet cells, rows, columns and worksheets effectively		
		3.3	Select and use appropriate tools and techniques to generate,		
			develop and format charts and graphs		
		3.4	Select and use appropriate page layout to present, print and		
			publish spreadsheet information		
		3.5	Explain how to find and sort out any errors in formulas		
		3.6	Check spreadsheet information meets needs, using IT tools		
			and making corrections as necessary		
		3.7	Use auditing tools to identify and respond appropriately to		
			any problems with spreadsheets		

Unit Title:	Presentation software
Unit No	T/502/4623
Level:	3
GLH:	45
Credit:	6

Unit details This unit aims to develop the knowledge and skills required to effectively use presentation software. Upon completion of this, learners will be able to use presentation software tools to structure, edit and format presentations as well as preparing interactive slideshows.

	presentations as well as preparing interactive slideshows.				
Learning Outcome		Assessment Criterion			
The	The learner will:		The learner can:		
1.	Input and combine text and other	1.1	Explain what types of information are required for the		
	information within presentation		presentation		
	slides	1.2	Enter text and other information using layouts appropriate to		
			type of information		
		1.3	Insert charts and tables and link to source data		
		1.4	Insert images, video or sound to enhance the presentation		
		1.5	Identify any constraints which may affect the presentation		
		1.6	Organise and combine information for presentations in line		
			with any constraints		
		1.7	Store and retrieve files effectively, in line with local guidelines		
			and conventions where available		
2.	Use presentation software tools to	2.1	Explain when and how to use and change slide structure and		
	structure, edit and format		themes to enhance presentations		
	presentations	2.2	Create, amend and use appropriate templates and themes for		
			slides		
		2.3	Explain how interactive and presentation effects can be used		
			to aid meaning or impact		
		2.4	Select and use appropriate techniques to edit and format		
			presentations to meet needs		
		2.5	Create and use interactive elements to enhance presentations		
		2.6	Select and use animation and transition techniques		
			appropriately to enhance presentations		
3.	Prepare interactive slideshow for	3.1	Explain how to present slides to communicate effectively for		
	presentation		different contexts		
		3.2	Prepare interactive slideshow and associated products for		
			presentation		
		3.3	Check presentation meets needs, using IT tools and making		
			corrections as necessary		
		3.4	Evaluate presentations, identify any quality problems and		
			discuss how to respond to them		
		3.5	Respond appropriately to quality problems to ensure that		
			presentations meet needs and are fit for purpose		

Unit Title: Bespoke software				
Unit No J/502/4397				
Leve	el:	3		
GLH	:	30		
Cred	dit:	4		
Unit	: details This unit	aims to develop the	knowle	dge and skills required to effectively use bespoke software.
Lea	ning Outcome		Asses	sment Criterion
The	learner will:		The le	earner can:
1.	Input and combusing bespokes	oine information software	1.1	Input relevant information accurately so that it is ready for processing
			1.2	Select and use appropriate techniques to link and combine information within the application and across different software applications
2.	Create and modify appropriate structures to organise and retrieve information efficiently		2.1	Evaluate the use of software functions to structure, layout and style information
			2.2	Create, change and use appropriate structures and/or layouts to organise information effectively
			2.3	Manage data files effectively, in line with local and/or legal guidelines and conventions for the storage and use of data where available
3.	3. Exploit the functions of the software effectively to process and present information		3.1	Select and use appropriate tools and techniques to edit, analyse and format information
			3.2	Check information meets needs, using IT tools and making corrections as necessary
			3.3	Identify and respond appropriately to quality problems to ensure that outcomes are fit for purpose and meet needs
			3.4	Select and use presentation methods to aid clarity and

Unit Title:	Database software
Unit No	T/502/4556
Level:	3
GLH:	45
Credit:	6

Unit details This unit aims to develop the knowledge and skills required effectively create and use database tables to run data queries and produce reports.

table	tables to run data queries and produce reports.				
Learning Outcome		Assessment Criterion			
The	The learner will:		The learner can:		
1.	Plan, create and modify relational	1.1	Explain how a relational database design enables data to be		
	database tables to meet		organised and queried		
	requirements	1.2	Plan and create multiple tables for data entry with		
			appropriate fields and properties		
		1.3	Set up and modify relationships between database tables		
		1.4	Explain why and how to maintain data integrity		
		1.5	Respond appropriately to problems with database tables		
		1.6	Use database tools and techniques to ensure data integrity is maintained		
2.	Enter, edit and organise structured	2.1	Design and create forms to access, enter, edit and organise		
	information in a database		data in a database		
		2.2	Select and use appropriate tools and techniques to format data entry forms		
		2.3	Check data entry meets needs, using IT tools and making		
			corrections as necessary		
		2.4	Respond appropriately to data entry errors		
3.	Use database software tools to	3.1	Explain how to select, generate and output information from		
	create, edit and run data queries		queries according to requirements		
	and produce reports	3.2	Create and run database queries top display, amend or		
			calculate selected data		
		3.3	Plan and produce database reports from a multiple-table		
		2.4	relational database		
		3.4	Select and use appropriate tools and techniques to format		
		3.5	database reports Check reports meet needs, using IT tools and making		
		3.5	corrections as necessary		
4.	Understand performance	4.1	Explain the relationship between business objectives and		
	measurement		performance measures		
		4.2	Explain the features of a performance measurement system		
		4.3	Explain how to set key performance indicators (KPIs)		
		4.4	Explain the tools, processes and timetable for monitoring and		
			reporting on business performance		
		4.5	Explain the use of management accounts and management		
			information systems in performance management		
		4.6	Explain the distinction between outcomes and outputs		
L		1	· · · · · · · · · · · · · · · · · · ·		



Unit Title:	Principles of leadership and management			
Unit No	nit No D/506/1925			
Level:	3			
GLH:	50			
Credit:	8			

Unit details This unit aims to develop the knowledge and skills required to understand the principles of effective decision making, leadership styles, and performance measurement.

	decision making, leadership styles, and performance measurement.				
Learning Outcome		Assessment Criterion			
The	The learner will:		earner can:		
1.	Understand the principles of	1.1	Explain the importance of defining the objectives, scope and		
	effective decision making		success criteria of the decisions to be taken		
		1.2	Assess the importance of analysing the potential impact of		
			decision making		
		1.3	Explain the importance of obtaining sufficient valid		
			information to enable effective decision making		
		1.4	Explain the importance of aligning decisions with business		
			objectives, values and policies		
		1.5	Explain how to validate information used in the decision		
			making process		
		1.6	Explain how to address issues that hamper the achievement		
			of targets and quality standards		
2.	Understand leadership styles and	2.1	Explain the difference in the influence of managers and		
	models		leaders on their teams		
		2.2	Evaluate the suitability and impact of different leadership		
			styles in different contexts		
		2.3	Analyse theories and models of motivation and their		
			application in the workplace		
3.	Understand the role, functions and	3.1	Analyse a manager's responsibilities for planning, coordinating		
	processes of management		and controlling work		
		3.2	Explain how managers ensure that team objectives are met		
		3.3	Explain how a manager's role contributes to the achievement		
			of an organisation's vision, mission and objectives		
		3.4	Analyse theories and models of management		
		3.5	Explain how the application of management theories guide a		
		2.6	manager's actions		
		3.6	Explain the operational constraints imposed by budgets		
4.	Understand performance	4.1	Explain the relationship between business objectives and		
	measurement		performance measures		
		4.2	Explain the features of a performance measurement system		
		4.3	Explain how to set key performance indicators (KPIs)		
		4.4	Explain the tools, processes and timetable for monitoring and		
			reporting on business performance		
		4.5	Explain the use of management accounts and management		
			information systems in performance management		
		4.6	Explain the distinction between outcomes and outputs		



Unit Title:	Principles of market research			
Unit No	K/502/9933			
Level:	3			
GLH:	40			
Credit:	5			

Unit details This unit aims to develop the knowledge and skills required when understanding the basis on which market research is commissioned, how to design market research projects the and principles of marketing data collection and marketing data interpretation and evaluation.

_	collection and marketing data interpretation and evaluation.				
	Learning Outcome		Assessment Criterion		
The	The learner will:		earner can:		
1.	Understand the basis on which	1.1	Describe how to identify the need for market research and the		
	market research is commissioned		sources of evidence to support this		
		1.2	Describe the basis for scoping the research and identifying		
			linkages, interdependencies and the possible impact of one		
			element on others		
		1.3	Explain how to set research parameters, aims and evaluation		
			criteria		
		1.4	Explain the importance of involving stakeholders in the		
			definition of research to be carried out		
		1.5	Explain how to evaluate different options for conducting the		
			research		
2.	Understand how to design market	2.1	Explain how to set research objectives, timescales, budget and		
	research projects		resource requirements and success criteria		
		2.2	Explain how to specify the characteristics and size of the		
			sample to be researched in accordance with the research aims		
			and objectives		
		2.3	Describe the factors to be taken into account when selecting		
			research instruments that are fit for purpose		
		2.4	Explain how to ensure the suitability of methods chosen to		
		2.5	conduct research		
		2.5	Explain the strengths and limitations of quantitative and		
		2.6	qualitative research Explain how risks inherent in market research may be		
		2.0	addressed		
		2.7	Explain how to ensure that research data collected is valid and		
		2.7	reliable		
		2.8	Describe the uses of the research outputs		
		2.9	Explain how to obtain approval to the proposed research		
2	Understand the principles of				
3.	Understand the principles of	3.1	Explain the difference between primary and secondary research and how this affects data collection methods and		
	marketing data collection		interpretation		
		3.2	Describe the importance of using research instruments		
		3.2	correctly		
		3.3	Explain the role of data collection in a market research project		
		3.4	Explain how to address problems arising in data collection		
		3.4	(e.g. insufficiency of representative sample, unreliable or		
			invalid data)		
		3.5	Explain the importance of accurate data collection and		
]	recording		
		3.6	Explain marketing data storage, security and access		
		3.0	requirements		
4.	Understand the principles of	4.1	Explain the volume of data needed to ensure statistical		
'·	onderstand the principles of	'	confidence		
	l .	1	555556		



marketing data interpretation and evaluation	4.2	Explain how to evaluate the quality, reliability and validity of market research data
	4.3	Describe the use(s) of market research
	4.4	Explain the application, strengths and weaknesses of different data analysis methods
	4.5	Explain the use of statistical tools to identify trends, causes and correlations in marketing data
	4.6	Explain the strengths and weaknesses of different data evaluation methods
	4.7	Explain the basis on which to reach conclusions as to the usefulness of the research

Unit Title:	Principles of marketing and evaluation			
Unit No T/502/9935				
Level:	3			
GLH:	50			
Credit:	7			

Unit details This unit aims to develop the knowledge and skills required when understanding the principles of market segmentation, how to assess market opportunities for new products and/or services, the principles of marketing strategy development and how to evaluate the effectiveness of a marketing strategy.

	marketing strategy development and how to evaluate the effectiveness of a marketing strategy.					
	Learning Outcome		Assessment Criterion			
The	The learner will:		arner can:			
1.	Understand the principles of	1.1	Explain the importance of defining market segments to the			
	market segmentation		development and achievement of the marketing strategy			
		1.2	Explain the difference between market segments and			
			customer classification			
		1.3	Explain how the characteristics, motivations and			
			behaviours of potential target customers are identified			
		1.4	Explain how to cluster customers with similar			
			characteristics			
		1.5	Describe how to confirm that proposed segments are real,			
			distinctive, viable and their buying power measurable			
		1.6	Explain how to evaluate the profitability and stability of			
		4 -	market segments			
		1.7	Describe how a range of products may appeal to different			
		4.0	market segments			
		1.8	Explain the motivators and inhibitors that influence			
		1.0	customer behaviour			
		1.9	Explain the use of Customer Relationship Management			
2.	Understand how to assess market	2.1	Describe the economic and buyer behaviour factors to be			
	opportunities for new products		taken into account when assessing new market			
	and/or services	2.2	opportunities			
		2.2	Describe the cultural factors that are likely to affect customers' perception of products and/or services and			
			sales performance			
		2.3	Explain how to identify opportunities and threats in new			
		2.5	markets and for new products in existing markets			
		2.4	Explain how competitor and potential competitor activity			
			may affect projected sales performance			
3	Understand the principles of	3.1	Describe the topics to be addressed in a marketing			
	marketing strategy development		strategy			
	3, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	3.2	Explain the use of market analyses to inform the			
			development of a marketing strategy			
		3.3	Explain how to evaluate risks to the achievement of			
			objectives			
		3.4	Describe how to forecast sales by product and/or service			
		3.5	Explain how to present a marketing strategy including			
			aims, objectives, actions, accountabilities, resources,			
			budgets and forecasts			
		3.6	Explain the importance of engaging stakeholders in the			
			development of a marketing strategy			
		3.7	Explain the significance of customer loyalty to the			
			achievement of marketing objectives and strategy			



		3.8	Explain how to set performance indicators and evaluation arrangements that are capable of measuring returns on investment
4.	Understand how to evaluate the effectiveness of a marketing	4.1	Explain the importance of conducting the evaluation in accordance with the specification
	strategy	4.2	Describe the factors to be taken into account in the evaluation of the effectiveness of a marketing strategy
		4.3	Explain the strengths and weaknesses of different evaluation methods
		4.4	Describe how to identify trends and themes from evaluation data
		4.5	Explain how to ensure that reliability and validity of data evaluation data
		4.6	Explain how to achieve an acceptable level of statistical confidence
		4.7	Explain how to address critical issues revealed by evaluation
		4.8	Explain the importance of justifying recommendations and conclusions with evidence
		4.9	Explain the use of impact analysis in the evaluation process
		4.10	Explain the importance of marketing to the achievement of business objectives and strategies
		4.11	Describe the links between corporate social responsibility and marketing strategies

Unit Title:	Principles of digital marketing and research			
Unit No F/502/9937				
Level:	3			
GLH:	50			
Credit:	7			

Unit details This unit aims to develop the knowledge and skills required when understanding the role and requirements of digital marketing, the principles of search engine optimisation (SEO), the principles of marketing research using the internet, the principles of digital marketing device and message design and how to use digital technology for marketing purposes.

	technology for marketing purposes.				
Learning Outcome		Assessment Criterion			
The	The learner will:		earner can:		
1.	Understand the role and	1.1	Explain the role of digital marketing within the overall		
	requirements of digital marketing		marketing strategy		
		1.2	Explain the strengths and weaknesses of digital marketing for		
			different marketing applications		
		1.3	Explain the importance of digital marketing		
		1.4	Describe the sources of data lists for use in targeting		
			customers and potential customers		
		1.5	Explain the legal requirements and implications of digital marketing		
		1.6	Describe the design requirements of data capture and		
			reporting systems for digital marketing		
		1.7	Explain the importance of evaluating the impact of digital		
			marketing activities		
2.	Understand the principles of	2.1	Explain the importance of search engine optimisation		
	Search Engine Optimisation (SEO)	2.2	Describe how to calculate the cost-efficiency of SEO		
		2.3	Explain the use of Meta Tags, website codes and keywords		
		2.4	Explain the use of offsite SEO in optimising marketing		
			effectiveness		
		2.5	Explain the design principles of response systems		
		2.6	Explain the advantages and disadvantages of links to other websites		
3.	Understand the principles of	3.1	Explain the scope for customising search-related internet		
	marketing research using the		facilities to enable the identification and retrieval of targeted		
	internet		information		
		3.2	Explain the advantages and disadvantages of different data		
			mining techniques		
		3.3	Explain how to use multiple-table relational databases		
		3.4	Explain how to ensure the validity and reliability of		
			information retrieved from the internet		
4.	Understand the principles of digital	4.1	Explain the potential uses of Customer Relationship		
	marketing device and message		Management (CRM) system		
	design	4.2	Explain the design requirements of a CRM system		
		4.3	Describe the characteristics of an effective digital marketing		
			device		
		4.4	Describe the characteristics of an effective digital response		
		4 -	system		
		4.5	Explain the requirements, advantages and disadvantages of		
			different tracking systems		
5.	Understand how to use digital	5.1	Explain the implications for the use of digital technology of		
	technology for marketing purposes		campaigns that are aimed at retention, acquisition and		
			conversion		

5.2	Explain methods of managing digital databases including permission marketing and the application of suppressions/opt-outs
5.3	Explain the advantages and disadvantages of different digital technologies and combination of technologies for a range of marketing applications

Unit Title:	Principles of marketing stakeholder relationships
Unit No	J/502/9938
Level:	3
GLH:	16
Credit:	3

Unit details This unit aims to develop the knowledge and skills required understanding marketing stakeholder relationships, how to build and manage marketing stakeholder relationships and how to monitor and control marketing stakeholder relationships.

g stakeholder ping ways of holder groups
ping ways of
ping ways of
holder groups
holder groups
nd
hievement of
ceholders
teriolaers
to an
icts between
tial synergy
in marketing
ınications
ement
ectives with
etives with
rsonnel that
relationships
d success
older
ectiveness of
in which
ationships
address
eet agreed
S
eness of

Uni	t Title:	Understand the customer service environment					
Uni	t No	Y/506/2152					
Leve	el:	3					
GLH	l:	40					
Cre	dit:	5					
Uni	t details This unit	t aims to develop the	knowle	dge and skills required when understanding concepts and			
		ng customer service.					
Lea	Learning Outcome Assessment Criterion			sment Criterion			
	learner will:		The l	The learner can:			
1.	Understand the	e concepts and	1.1	Explain the value of customer service as a competitive tool			
	practices under	rpinning customer	1.2	Explain the process of mapping the customer journey and its			
	service delivery	-		importance in delivering effective customer service			
	ĺ		1.3	Describe techniques used to identify service failures			
			1.4	Explain the concept and importance of the service profit chain			
			1.5	Describe methods of measuring organisational effectiveness			
				in the delivery of customer service			
2.	2. Understand the relationship		2.1	Explain the importance of a brand to customers and to an			
	between customer service and a			organisation			
brand		2.2	Explain how branding can influence customers' perceptions of				
				an organisation and its products and/or services			
			2.3	Explain the potential impact of good and poor customer			
			+	service on a brand			
3.	Understand the structure of		3.1	Explain the features of different customer service models and			
	customer service		2.2	customer service standards			
			3.2	Explain the relationship between customer service and			
			3.3	operational areas of an organisation Explain the relationship between customer service and			
			3.3	continuous improvement processes			
			3.4	Explain the costs and benefits of customer service to an			
			3.4	organisation			
			3.5	Explain the impact of organisational values on how customers			
			3.5	create their expectations			
			3.6	Explain how organisational values impact on meeting			
				customer expectations			
4.	Understand the	e implications of	4.1	Explain the implications of consumer-related legislation on			
		ustomer service		customer service delivery			
	delivery		4.2	Explain the implications of confidentiality and data protection			
delivery		1	la siglation fouth a collection atomorp and use of sustances				

information

legislation for the collection, storage and use of customer

Unit Title:	Understand the legal context of business
Unit No	D/506/1939
Level:	3
GLH:	44
Credit:	6

Unit details This unit aims to develop knowledge and understanding regarding the legal context of business. Upon completion of this unit, learners will have developed an understanding of the legal framework within which businesses operate. Learners will also have an awareness of the key principles of business governance, the impact of contract law on business and the requirements of employment law.

	contract law on business and the requ		' '			
Learning Outcome			Assessment Criterion			
The learner will:		The le	The learner can:			
1.	Understand the legal framework	1.1	Explain the legal requirements of different types of businesses			
	within which businesses operate	1.2	Describe the roles and powers of government departments and			
			agencies in regulating business			
		1.3	Explain the legal provisions relating to intellectual property			
2.	Understand the principles of	2.1	Explain the corporate governance statutory framework of a			
	business governance		business			
		2.2	Explain the roles and responsibilities of an organisation's			
			governing body			
		2.3	Explain the financial reporting requirements of an organisation			
3.	Understand how contract law	3.1	Explain the elements of a valid business contract			
	affects a business	3.2	Analyse different types of contracts			
		3.3	Explain the difference between negligence and liability			
		3.4	Explain the liabilities and entitlements of sellers and purchasers			
			of goods and services			
4.	Understand the requirements of	4.1	Describe the sources, institutions and enforcement systems for			
	employment law		individual employment rights			
		4.2	Describe the features of worker and employment contracts for			
			service			
		4.3	Explain the implications of contracts of service and contracts			
			for service			
		4.4	Explain the implications of different types of employment			
			status			
		4.5	Explain the requirements for an organisation for health and			
			safety			
		4.6	Explain the requirements for an organisation for equality and			
			diversity			
		4.7	Explain the implications for an organisation of wrongful			
		4.0	dismissal, unfair dismissal and redundancy			
		4.8	Describe the impact of human rights legislation on the			
			employment relationship			

Unit	Title:	Principles of social media within a business					
Unit	No	R/503/9324					
Leve	el:	3					
GLH	:	42					
Cred	lit:	6					
		aims to develop the	knowle	dge and skills required to understand, select and measure the			
	ess of using socia			,			
	ning Outcome		Asses	Assessment Criterion			
	learner will:			The learner can:			
1.		w Social Media fits	1.1	Describe a business and its type, vision, aims, objectives and			
1.		ves and marketing	1	goals			
	of a business	. 55 and marketing	1.2	Identify the brand and values of a business and how these are			
	or a basiness			portrayed to the audience of a business			
			1.3	Describe the marketing tools available to a business			
			1.4	Explain the consequences of using Social Media on the budge			
				of different sizes and types of business			
			1.5	Explain the benefits and consequences of encouraging			
				amplification			
			1.6	Explain the benefits and consequences of encouraging			
				engagement			
			1.7	Explain the factors to consider when identifying a Social Media			
				plan for a business			
			1.8	Explain how Social Media could fit into the marketing plan of a			
			<u> </u>	business			
2.			2.1	Describe the different tools and channels that can be used for			
	Media tools and channels for a			Social Media			
	business		2.2	Describe the features and benefits of the different tools and			
			2.3	channels that can be used for Social Media Identify the potential type of audience for each different tool			
			2.5	and channel that can be used for Social Media			
			2.4	Explain the factors to consider when selecting different tools			
			2.4	and channels for Social Media			
			2.5	Evaluate different tools and channels for Social Media for			
				business use			
3.	Understand ho	w to measure the	3.1	Explain the importance of measuring the outcomes of using			
		g social media tools		different Social Media tolls and channels			
	and channels	-	3.2	Explain why SMARTER targets should be set for different			
				Social Media tools and channels			
			3.3	Describe the methods a business can use to measure and			
				identify success of different Social Media tools and channels			
			3.4	Describe what success could look like when using different			
				Social Media tools and channels for different types and sizes			
				of business			
4.	Understand ho		4.1	Describe the components of a business's social media policy			
		elines can impact a	4.2	and guidelines			
	business		4.2	Explain the importance of having a social media policy and			
			4.2	guidelines Evaluin the importance of having a social media policy and			
			4.3	Explain the importance of having a social media policy and			
				guidelines			



		1	
		4.4	Explain the importance of having a reputation management
			policy
		4.5	Describe how to manage perception changes in a business's
			reputation
5.	Be able to monitor how a business	5.1	Explain the importance of knowing how similar business or
	is using Social Media		industries are using Social Media
		5.2	Explain how to monitor the ways similar businesses or
			industries are using Social Media
		5.3	Monitor how a business is using Social Media
		5.4	Identify improvements to a business's use of Social Media

Staff Requirements

Requirements for Tutors/Instructors

Tutors delivering the qualification will be required to hold or be working towards a teaching qualification. This may include qualifications such as the Levels 3, 4 or 5 in Education and Training, or a Certificate in Education. Focus Awards will however; consider other teaching qualifications upon submission. Tutors must also be able to demonstrate that they are occupationally competent within the sector area.

Requirements for Assessors

Assessors will be required to hold, or be working towards a relevant assessing qualification. This includes qualifications such as:

- Level 3 Award in Assessing Competence in the Work Environment
- Level 3 Award in Assessing Vocationally-Related Achievement
- Level 3 Certificate in Assessing Vocational Achievement

Focus Awards will however; consider other relevant assessing qualifications upon submission.

Assessors who only hold the Level 3 Award in Understanding the Principles and Processes of Assessment will be required to complete an additional programme of study to achieve the relevant competency units required for one of the qualifications listed above.

Trainee assessors who do not hold an assessment qualification will require their decisions to be countersigned by a suitably qualified assessor.

Assessors must also be able to show they are occupationally competent within the sector area

Requirements for Internal Quality Assurers (IQA)

Internal Quality Assurers should hold or be working towards the following an IQA qualification. This may include qualifications such as the V1 (previously D34), or the Level 4 Award in the Internal Quality Assurance of Assessment Processes and Practice. Focus Awards will however; consider other relevant IQA qualifications upon submission. Trainee IQAs who do not hold an IQA qualification will require their decisions to be countersigned by a suitably qualified IQA. IQAs must be able to demonstrate occupational competence.







Handy vocabulary of terms used in this specification

This table explains how the terms used in Focus Awards' Qualification Specification content are applied. Not all terms are necessarily used in this particular qualification.

Explain how existing knowledge can be used in new or different situations.
Break the subject down into individual parts. Examine each, show how they fit together, whether they support each other and why they're important. Reference to current research or theory may add weight to your analysis.
Clearly and concisely explain the information presented.
Organise in alignment with specified criteria.
Gather and organise information in a logical order (e.g., alphabetically, numerically, chronologically etc.).
Examine the subjects in detail to identify differences and similarities.
Similar to 'compare' above, but consider any positive aspects and/or limitations/restrictions arising from identified differences and similarities.
Think critically about a presented situation, problem, action or decision, and explain it. Also see 'explain' below.
Describe or explain knowledge or understanding by providing examples or illustrations.
Write about the subject, presenting detailed information logically.
Expand a plan or idea by adding more detail and/or depth of information.
Collate and consider appropriate evidence to identify the cause or origin of a situation or problem.
Identify the differences between 2 or more arguments, situations or subjects.
Create a detailed account from a range of viewpoints, opinions or perspectives.
Explain the difference between 2 or more items, resources, pieces of information.
Derive a reason or logic based decision or judgement.
Use existing knowledge, experience and other relevant information to arrive at an approximate or 'best guess' opinion or judgement.



Examine strengths and weaknesses, consider arguments for and against, and/or similarities and differences. Assess any presented evidence from different perspectives and arrive at a valid conclusion or reasoned judgement. Reference to current research or theory may support the evaluation.
Present detailed information about the subject with reasons showing how or why it's included. Include examples to support these reasons where possible.
Use existing knowledge and data to predict possible outcomes or results that might be outside the expected 'norm'.
Recognise and name the main points accurately. Additional description or explanation may be needed to aid clarity and attribute credibility.
Explain how to put an idea or plan into action.
Explain the meaning of something.
Form an opinion or make a decision.
Provide a satisfactory explanation for actions or decisions.
Carry out a task or process to meet the requirements of the question.
Create and record (list) a logical, organised sequence of information, required resources and actions/events that enable a concept or idea to be crystalised and communicated.
Identify and deliver detailed and accurate information related to the subject.
Consider actions, experiences or learning and how these may impact practice and/or professional development.
Look back over the subject and make corrections or changes to improve clarity or better demonstrate understanding.
Make an informed choice for a specific purpose or required outcome/result.
Supply evidence to demonstrate accurate knowledge and understanding.
Provide the main points clearly in sentences or paragraphs.
Convey the main ideas or facts concisely.



Assessor Feedback

Student Name:	
Student Number:	
Course:	
Unit(s):	
Criteria:	
Date:	
Comments:	
Decision:	
Further Actions:	
Assessor:	
Position:	

IQA Report

IQA Report						
Qualification:						
Assessor:					IQA:	
Candidate Name		Unit(s) S	Sampled	Assessmer Methods	nt	Comments
			ı			
			IQA Signature			
			Assessor Signature			